Hile Copy March 2, 1982 A. G. Dustin W. J. Rennicke V. R. Terrill M. V. Smith P. W. Carr S. B. Culliford E. J. Marrs B. E. Rice In re: (1) ICC No. AB-32 (Sub No. 17) Abandonment and discontinuance of operations, Segment Portland Main Line East Route, Newburyport, MA to Seabrook, NH ICC No. AB-32 (Súb No. 18) Abandonment, Amesbury Branch, MA Attached copies of Commission's decisions in abovecaptioned matters, decided February 23, 1982, served February 25, 1982, recommending to the Bankruptcy Court authorization for abandonment and discontinuance of operations. S. Weinberg SW/mon Attachment

INTERSTATE COMMERCE COMMISSION

EC:

SERVICE DATE

REPORT

FEB 25 1982

Docket No. AB-32 (Sub-No. 17)

RECEIVET ROBERT W. MESERVE AND BENJAMIN H. LACY
TROSTEES OF THE BOSTON AND MAINE CORPORATION - ABANDONMENT AND DISCONTINUANCE (PORTION) - PORTLAND MAIN LINE EAST ROUTE

Docket No. AB-32 (Sub-No. 18)

ROBERT W. MESERVE AND BENJAMIN H. LACY TRUSTEES OF THE BOSTON AND MAINE CORPORATION - ABANDONMENT -AMESBURY BRANCH

Decided: February 23, 1982

The Trustees of the Book a man Voine Corporation (B&M) filed these proposals (1) to abandon a second of its Portland Main Line East Route (Portland Routes extending approximately 1.26 miles between Milepost B41.44 and Milepost B42.70 in the Town of Seabrook, Rockingham County, NH and to discontinue service over an adjoining segment of the Portland Route extending approximately 3.94 miles between Milepost B41.44 in the Town of Salisbury, MA, and Milepost B37.50 in the Town of Newburyport. Essex County, $\mathrm{MA}^1/$ and (2) to abandon its Amesbury Branch extending approximately 3.71 miles between Milepost 0.0 in the Town of Salisbury (where it connects with the Portland Route) and Milepost 3.71 in the Town of Amesbury, Essex County, MA.

These proposals are governed by the Milwaukee Railroad Restructuring Act, 45 U.S.C. 900 et. seq. (MRR). The B&M's Reorganization Court directed us to report pursuant to 11 U.S.C. 1170(b) on these proposals by March 1, 1982. In compliance with the Court's directives, we submit this report recommending that the Court authorize the abandonments.

B&M's applications are being handled under our procedures in Sub-Part F of 49 CFR 1121, promulgated in Ex Parte No. 274 (Sub-No. 4), Abandonment Procedures for Bankrupt Railroads, 360 I.C.C. 615 (1979). Under these procedures, B&M is not required to prefile a system diagram map or comply with publishing and posting requirements. B&M certified that it served copies of the applications on appropriate State officials and agencies. B&M is not required to file environmental information because Section 19 of MRR exempts B&M abandonments from the National Environmental Policy Act.

Under 11 U.S.C. 1170(a), the Court may authorize these abandonments if they are determined to be in the best interest of B&M's estate or essential for the formation of a reorganization plan, and if they are found not to unduly or adversly affect the public interest.

^{1/} The segment of the Portland Route in Massachusetts is owned by the Massachusetts Bay Transportation Authority. B&M operates the line under an easement.

PUBLIC INTEREST

We believe abandonment of these lines is consistent with the public interest. B&M has performed no operations over the 5.20 mile portion of the Portland Route for the past 5 years because there has been no demand for service. The line is below minimum Federal Railroad Administration (FRA) Class I standards. B&M's cost to rehabilitate the line to meet FRA Class I standards is estimated to be \$1.213.326.

The Massachusetts Department of Public Works supports B&M's proposal to discontinue operations of the fortland Route at Salisbury, MA. Discontinuance by Island Salisbury the Department to avoid an estimated \$1.5 million to avoid that ion and maintenance expenses for two highway stages at saliabury.

The Amesbury Branch has not been operated by B&M for the past 5 years. The line in bett scaling 774 Class I standards and has been embargoed alone as the second and been embargoed alone as the second and been embargoed alone as the second and be \$146,235.

BENERTT

Abandonment of these lines would benefit B&M's estate. B&M would no longer be obligated to incur expenses for maintenance and rehabilitation of these lines. It would also be able to reinvest the \$160,182 assets it has tied up in the lines in its reorganized system or use the assets to pay the debts.

LABOR PROTECTION

The only objection to the abandonment proposals has been submitted by the Railroad Labor Executives' Association (RLEA). RLEA requests that if abandonments are authorized, we should impose the employee protective conditions in Oregon Short Line R. Co. - Abandonment - Goshen, 360 I.C.C. 91 (1979), with modifications. The MRR authorizes the court, rather than this Commission, to impose appropriate employee protective conditions should it authorize the abandonments. Thus, we need not address this matter further.

CONCLUSION

We recommend that the Court authorize B&M to abandon and discontinue service over the above-described portions of the Portland Route and to abandon its Amesbury Branch. These lines do not conform with the minimum FRA Class I standards. To restore service, B&M would have to invest \$1,359,561 to rehabilitate these lines. Since these lines do not generate revenue for B&M at present, any investment for rehabilitation is not warranted. No shipper has objected to these proposals, indicating that any adverse effect would be minimal.

Docket No. AB-32 (Sub-No. 17)

Abandonment of these lines would also benefit B&M's estate by enabling it to reinvest its assets more productively elsewhere.

RECOMMENDATIONS

- 1. We recommend that the Court authorize BaM's Trustees to abandon and discontinue service over the above-described segments of its Portland Route and to abandon its Amesbury Branch.
- 2. If a financially responsible person offers to acquire any portion of these lines for the continuation of rail service by the date the Court considers the abandonment petitions, the Court should postpone the effective date of the abandonment for a reasonable time to permit negotice date.
- 3. The Court should require alw'r Trustees to keep intact the track and facilities of those partions of the lines subject to an offer of purchase for continuation of rail service.

 B&M's trustees should be authorized to dispose of portions of the lines not subject to offer to purchase for a continuation of rail service.

By the Commission, Chairman Taylor, Vice-Chairman Gilliam, Commissioners Gresham, Clapp, and Sterrett.

(SEAL)

Agatha L. Mergenovich Secretary

Interstute Commerce Commission
Office of the Secretary - Service Section
Washington, D.C. 20423

Official Business Penalty For Private Use, \$300

Address Correction Requested

Postage And Fees Paid
Interstate Commerce Commission
First Class Mail



ALUGO032/0017/ 001 J.J. NEE 150 CAUSEWAY STREET FOSTON

MA 02114

RLEA

RAILWAY LABOR EXECUTIVES' ASSOCIATION

RAILWAY LABOR BUILDING, 400 197 ST. N. W. WASHINGTON D. C. 20001 For

January 8, 1982

Ms. Agatha L. Mergenovich, Secretary Interstate Commerce Commission Washington, D. C. 20423

Dear Ms. Mergenovich:

Please refer to application filed by Boston and Maine Corporation for authority to abandon 1.26 miles of its line of railroad, identified by the I.C.C. as Docket No. AB-32, Sub. 17F. This letter is to be deemed as protest pursuant to Section 10904 (b) of the Interstate Commerce Act as amended, 49 U.S.C. 10904 (b).

Upon investigation we find that the application, if granted, may well have an adverse effect on the employes of the applicant, as well as employes of other railroad carriers affected. Therefore, the Railway Labor Executives' Association, representing all of the standard railway labor organizations representing practically all of the several classes of employes, enters its protest in opposition to approval of this application and prays that the application will be denied. RLEA also respectfully requests the I.C.C. to conduct an investigation and hold oral hearings in connection therewith and that it be served with all notices, orders and pleadings including notice of hearings which may subsequently be arranged.

Should the Commission determine to approve the pending application, it is requested that the Commission impose conditions for the protection of employes as set forth in Oregon Short Line RR. - Abandonment, 360 I.C.C. 91(1979), and as RLEA has requested in Norfolk & Western Railway -Trackage Rights, Finance Docket No. 28387, those conditions should be modified so as to conform to the requirements of 49 U.S.C. Sections 10903(b)(2) and 11347.

Very truly yours,

James J. Kennedy, Jr.

Executive Secretary

J. J. Nee Vice President and General Counsel Boston and Maine Corporation 150 Causeway Street Boston, Massachusetts 02114

cc: Chief Executives - RLEA

Nat'l. Legis. Reps.

Subscribed and sworn to before me this 8th day of January, 14x-Kuce it.

My Commission Expires September 30, 1985

AFFILIATEO ORIGINATIONS. The American Raiway and Arway Supervisor Alsoquence-Division of BRAC • American Even Displacers Assistance • England Supervisor Alsoquence of Raiway Carmenoffre United States and Carasta • Enternacy of Salvay.

Les streets and required Employaes International Ursan • International Association of Mauhinists and Aerospace Workers • International British used 14.1. • New York of the Carasta • New York o must it arms in viewers in the real discharboad of Fremen and Chars • International Congistion • Association • International Organization of Charlet in Congress of Charlet in Charlet i

Podembor 23, 1981

Agatha L. Mergenovich, Secretary Interstate Commerce Commission Washington, B.C. 20423

Ne: Docket No. AN-32 (Sub No. 17F)

In the Matter of the Application of Boston and Maine Corporation, Debtor, for a report to its Mankrupter Court recommending authorization for shendomment of a segment of the Portland Main Line East Route, Seabrook, New Mampshire

Dear Mrs. Mergenovich:

Enclosed for filing in the above-captioned matter, please find the original and six (6) copies of the above-captioned application, together with Boston and Maine Corporation check No. 6640 in the amount of \$700.00 for the filing fee therefor.

Sincerely,

Sidney Weinberg

SW/mon Enclosures

G

Mindi Mindi cc: Parties described in certificate of service, page 6

Governor of the State of Massachusetts and Governor of the State of New Hampshire by Certified Mail

PS Form	SENDER: Complete Items 1, 2, and 3. Add your address in the "RETURN TO" space on reverse.	URN TO" space on
n 3811, Jan. 19	1. The following service is requested (check one.) Show to whom and date delivered	of delivery
179	Show to whom and date delivered	of delivery.\$
	(CONSULT POSTMASTER FOR FEES)	FEES)
AETU	2 ARTICLE ADDRESSED TO: Skellen Hon. Hagh J. Skellen State House - Room 208	/
Z	Concord, HH 03301	133
ECE	3. ARTICLE DESCRIPTION: REGISTERED NO. CERTIFIED NO. INSURED NO.	INSURED NO.
PT, A	691687	
STE	(Always obtain signature of addressoe or agent)	188 or agent)
REGISTERED	I have received the article described above. SIGNATURE Claddressee Clauthorized agent V. N.	o. dagent
	X ather thing & Co	auly
INSURED A	DATE OF DELIVERY	rostyudik
AND CER	5. ADDRESS (Complets only if requested)	135
RTIFIED	6. UNABLE TO DELIVER BECAUSE: CLERK'S INITIALS	CLERK'S
AW C	SMITALS	INITIALS
F	☆GPO: 1979-288-848	GPO: 1979-280-848

BOSTON AND MAINE CORPORATION – DEBTOR 150 CAUSEWAY STREET BOSTON, MASSACHUSETTS 02114 Telephone: 227-6000



ROBERT W. MESERVE BENJAMIN H. LACY TRUSTEES

JOHN J. NEE
Vice President and General Counsel

JOHN E. O'KEEFE SIDNEY WEINBERG Attorneys

December 23, 1981

Agatha L. Mergenovich, Secretary Interstate Commerce Commission Washington, D.C. 20423

Re: Docket No. AB-32 (Sub No. 17F)
In the Matter of the Application of Boston and Maine Corporation, Debtor, for a report to its Bankruptcy Court recommending authorization for abandonment of a segment of the Portland Main Line East Route, Seabrook, New Hampshire

Dear Mrs. Mergenovich:

Enclosed for filing in the above-captioned matter, please find the original and six (6) copies of the above-captioned application, together with Boston and Maine Corporation check No. 6640 in the amount of \$700.00 for the filing fee therefor.

Sincerely,

Sidney Weinberg

SW/mon Enclosures

cc: Parties described in certificate
 of service, page 6

Governor of the State of Massachusetts and Governor of the State of New Hampshire by Certified Mail

atty - chent produce November 24, 1981 A. G. Dustin Abandonment and Discontinuance of In re: Operations, Portland Main Line East Route Attached proposed memorandum to Trustees re the above. If satisfactory, kindly sign and return to me for placement on next agenda of the Trustees. S. Weinberg SW/mon Attachment

Memorandum to the Trustees

Abandonment and Discontinuance of Operations of Segment of Portland Main Line East Route,

Massachusetts and New Hampshire

The segment of the Portland Main Line East Route proposed for discontinuance of operations within the Commonwealth of Massachusetts and for abandonment within the State of New Hampshire is 5.2 miles in length extending between milepost 37.50 in Newburyport, Essex County, Massachusetts and milepost 42.70 in Seabrook, Rockingham County, New Hampshire (The line). 3.94 miles of line within Massachusetts are owned by the MBTA. The New Hampshire segment of the line, 1.26 miles in length, is included in the estate of the Debtor.

The estimated cost to rehabilitate the line to FRA Class 1 standard, including the costs to restore bridges, is approximately \$1.2 million. The estimated net liquidation value of the portion of the line in New Hampshire, including land resale is \$24,624.00.

The Massachusetts Department of Public Works supports the application to avoid the expense of maintaining two highway bridges in Salisbury, MA.

I recommend a vote authorizing abandonment of the segment of the line in New Hampshire and discontinuance of operations on the segment of the line within Massachusetts.

A. G. Dustin

Dated:

September 30, 1981

Mr. S. Weinberg:

In re: Miles of Track Operated

Herewith the total miles of track operated and other railroad owned sidings for the following branch lines (numbered per yours of September 4, 1981):

- 8. Segment of Eastern Route Main Line
 3.94 Mi Track Operated "T" owned
 1.26 Mi " B&M "
 0.20 Mi Other Track "T" owned
- 9. Chicopee Falls Branch 2.16 Mi Track Operated 1.64 " Other Track
- 10. Easthampton Branch
 3.42 Mi Track Operated
 0.95 " Other Track
- 11. Woburn Loop
 1.82 Mi Track Operated "T" owned
 0.84 " Other Track
- 12. Segment of Conway Branch 12.80 Mi Track Operated 1.50 " Other Track
- 13. Watertown Branch
 5.57 Mi Track Operated
 4.85 " Other Track

John F. Adams

JFA/jf

cc: Mr. A. G. Dustin cc: Mr. W. J. Rennicke cc: Mr. V. R. Terrill cc: Mr. E. J. Marrs

December 19, 1980

V. R. Terrill

At the meeting concerning embargoes in the State of New Rampshire yesterday, it was determined to proceed with abandonment of a segment of the Portland Main Line Rast Route, southerly of Seabrook, M. N.

Kindly provide the mileposts of the segment to be abandoned.

Map Code H of SaM's amended system diagram map described the following:

- (a) Newburyport, MA to Seabrook, NR, including Amesbury Branch (5.2 miles segment of Portland Main Line Fest Route and Amesbury Branch, 2.79 miles).
- (b) Located with Commonwealth of Massachusetts and State of New Mampshire.
- (c) Located within Essex County, MA and Rockingham County, NR.
- (d) Mileposts: P37.50 to 842.70 and \$ 1.00 to \$ 3.79.
- (e) No agency station located on these segments. Segments served by mobile agent based at Lawrence, MA and agency station at Portsmouth, New Fampshire.

Is that the description of the segment to be abandoned.

S. Weinberg

SW/mon

S. Weinberg

In response to your request for information in memo dated 12/19/80:

A. Newburyport, MA - Seabrook, NH
MP B-37.50 - B42.70
Mass B-37.50 - B-41.42 = 3.92 miles
NH B-41.42 - B-42.70 = 1.28 miles
5.2 miles

Amesbury Br. Salisbury, MA to Amesbury, MA Off East Route Main Line @ MP B-39.34 MP- S-0 to S-3.79 = 3.79 miles

- B. Located within Commonwealth of Massachusetts and State of New Hampshire
- C. Located within Essex County, MA and Rockingham County, NH
- D. Milepost B-37.50 B-42.70 and S-0 S-3.79
- E. No agency station located on these segments Segments served by mobile agent based at Lawrence, MA and agency station at Portsmouth, NH.

V. R. Terrill Bygo'D

1/2/80 727-5010 Justin Radles V Paul he Hugh I PW grown authority m B + A went to V + 1 + A - lose from U MTA Tach with Wm m. Doudd M. B. T.A All m BTA leas down is refer question of actionity from their funding againgt for the purchase I the line UNITA. The break the line. UMTH his my objection. Theh with Paul mi bligh with Besterline - What are you doing building a Comedge - We bound Dept martain uned I for years. Feb 5/1475 K to build a bridge



MASSACHUSETTS BAY TRANSPORTATION AUTHORITY

50 High Street, Boston, MA 02110

November 7, 1980

Mr. Lawrence B. Boyd
Chief Design Engineer
BOSTON & MAINE CORPORATION
Iron Horse Park
North Billerica, Massachusetts 01862

RE: Elimination of Bridges 39.07 and 39.34, Salisbury, Mass.

Dear Mr. Boyd:

Pursuant to your October 27, 1980 letter, this matter was "cleared" through your office prior to soliciting UMTA approval of bridge eliminations at Elm Street and Mudnock Road, Salisbury. Subsequently, upon UMTA concurrence with the bridge elimination proposal, DPW agreement was formulated to provide means for replacement of either bridge if and when the unexpected revival of this rail line occurs.

I am surprised your letter did not address the fact you had concurred with these bridge eliminations, and you had provided the MBTA information that no freight service existed on the Amesbury Branch and abandonment was eminent.

I do hope this letter clarifies the fact MBTA did address B&M needs on the Amesbury Branch prior to commitment to the Massachusetts DPW, for the benefit of the extensive copy list.

Very truly yours

William A. MacDonald Assistant Director and Chief Engineering Officer

WM/gy

cc: C. W. England

T. J. Fleming F. J. Walters

'S. Weinberg, B&M
V. R. Terrill, B&M

F. G. Fotta, B&M

J. F. Adams, B&M

G. A. Gordon, B&M S. Navaro, B&M

Justin Radlo, Mass. DPW

file

ON AND MAINE CORPORATION – DEBTOR IRON HORSE PARK NO. BILLERICA, MASS. 01862



RECEIVED
M.A.T.A.
COMMUTER PAIL DEPT.
ROBERT W. MESERVE
ROBERT W. MESERVE
TRUSTEES

October 27, 1980

Mr. W. A. MacDonald Asst. Director and Chief Engineer Mass. Bay Transportation Authority Railroad Operations 50 High St. Boston, MA 02110

Dear Mr. MacDonald:

Subject: The Elimination of Bridges 39.07 and 39.34, Salisbury, MA., Main Line East.

We are attaching a copy of the Agreement which was enacted in 1975 between the Commonwealth of Massachusetts Dept. of Public Works, and the Trustees of the Boston and Maine Corporation, for the purpose of removing a track bridge in the Town of Marlboro, which carried the Boston and Maine tracks over Fitchburg Street. The Agreement covered the removal of the bridge, reduction of the grade of the railroad, and the construction of a grade crossing with all costs being assumed by the Commonwealth of Massachusetts.

If at a later date the Mass. Dept. of Public Utilities decrees that any changes be made in the crossing, all such costs were agreed to be borne by the Department.

We submit a copy of this Agreement even though it is slightly different in context to what is anticipated at Salisbury for assistance, if needed, in making an Agreement with the Department for the elimination of the highway bridges in Salisbury.

After the elimination of the Elm Street Bridge has been completed, it will not be possible for the Boston and Maine to operate trains into the Amesbury Branch with leaves the Main Line East under the present bridge at Elm Street, Salisbury. In order to eliminate expense to the Mass. Dept. of Public Works, we are requesting our Law Dept. to petition for abandonment of the Amesbury Branch, which

has not been operated for a number of years. The Amesbury Branch is not the property of the MBTA.

Sincerely,

L. B. Boyd, P. E. Chief Design Engineer

LBB/hc

cc: Mr. Justin Radlo
 Chief Engineer
 Commonwealth of Massachusetts
 Dept. of Public Works
 100 Nashua St.
 Boston, MA 02114

cc: Mr. S. Weinberg:

Please take the necessary steps to immediately have the Amesbury Branch embargoed out of service and then commence your proposal for the abandonment of the Branch through the Interstate Commerce Commission. Mr. John O'Dowd, Billerica Extension 295, will be the Engineering Dept. representative for this activity. He will be available to furnish the necessary exhibits for your case.

L. B. Boyd

cc: D. J. Hughes J. F. Adams

L. B. Boyd

File: Bridge 39.07 Mudnock, Salisbury, MA
File: 39.34 Elm St., Salisbury, MA
Main Line East.

File: Abandonment of the Amesbury Branch

BOSTON AND MAINE CORPORATION, DEETOR ROBERT W. MESERVE AND BENJAMIN H. LACY, TRUSTEES

CONTRACT BUREAU TRANSMITTAL MEMO

DATE SEP 2 2 1975

FROM: P. E. Churchill
Director-Contract & Pass Bureau

TO: Messrs. S. B. Culliford

P. W. Carr

J. J. Nee

H. B. Berkshire

W. A. Kirk

Boston Div. Supt.-G. F. Gallagher

N.E. Div. Supt.-W. V. Furey

Agent - 4 B. Migreen Beston

Attached for your information is copy of numbered document checked below.

CONTRACT #

DEED # 12470 For printing original

CORRESPONDENCE RE CONTRACT #

OPENING NOTICE SENT

CLOSING NOTICE SENT

Den Mar Lhough BRAND Perper Kily 35:61

2014 C-2

CERTIFICATE OF VOTE

I, the undersigned Benjamin H. Lacy, one of the Trustees of the property of Boston and Maine Corporation, in reorganization, hereby certify that at a meeting of the , at which Trustee group held on both Trustees were present, there was presented a memorandum from Alan G. Dustin, President, to the Trustees on the subject of abandonment of the segment of the Portland Main Line East Route, approximately 1.26 miles in length, extending between the New Hampshire/Massachusetts state line at milepost B41.44 and milepost B42.70, all in Seabrook, Rockingham County, New Hampshire and discontinuance of operations on a segment of Portland Main Line East Route, approximately 3.94 miles in length, extending between milepost B37.50 and milepost B41.44. all in Newburyport and Salisbury, Essex County, Massachusetts, a copy of which memorandum is attached to this certificate, and that after discussion of the matter with Mr. Dustin, the Trustees duly

VOTED:

To authorize appropriate application for abandonment of the segment of the Portland Main Line East Route, approximately 1.26 miles in length, extending between the New Hampshire/Massachusetts state line at milepost B41.44 and milepost B42.70, all in Seabrook, Rockingham County, New Hampshire and to discontinue operations on a segment of the Portland Main Line East Route, approximately 3.94 miles in length, extending between mile-

post B37.50 and milepost B41.44, all in Newburyport and Salisbury, Essex County, Massachusetts, having determined that such abandonment and discontinuance of operations are in the interests of the Debtor's estate without unduly adversely affecting the public interest.

I hereby further certify that the said vote has not been amended, modified or revoked and is now in full force and effect.

ATTEST:

Trustee

Dated:

BOSTON AND MAINE CORPORATION DEBLOR TRON HORSE PARK NO. BILLIFRICA, MASS, 01862



ROBERT W MUSERVE BENJAMIN IL LACY TRUSTEES

ENGINEERING DEPARTMENT

November 24, 1980

(D. Parsee Says meet !

Mr. William A. MacDonald Assistant Director & Chief Engineering Officer MBTA-Railroad Operations 50 High Street Boston, MA 02110

Dear Mr. MacDonald:

Elimination of Bridges 39.07 and 39.34, Salisbury, Mass. M.L.E.

I am not certain what you read into my October 27, 1980 letter which precipitated your November 7, 1980 reply, therefore, to clear the air of any misunderstanding which may have been caused. I offer the following as an explanation.

The B&M Corporation was in agreement with the filling of the bridges and I had been involved in those discussions as you so correctly pointed out. We, however, in a spirit of cooperation with the proposal still had to protect the abandonment of the branch so that no expense of relocation of the branch switch would be involved in the bridge elimination project. My letter, copy to our Law Dept., commenced that activity.

Again, I apologize for any misunderstandings.

Sincerely

Environmental Engineer

LBB/kmc

(Con't) Letter to:

Mr. William A. MacDonald Assistant Director & Chief Engineering Officer MBTA-Railroad Operations 50 High Street Boston, MA 02110

bc: Mr. C. W. England, Director Railroad Operations MBTA, 50 High Street, Boston, MA 02110

Mr. Justin Radlo, Chief Engineer Mass. Dept. of Public Works 100 Nashua Street, Boston, MA 01114

T. Fleming, Engineer Structural MBTA Railroad Operations, 50 High Street, Boston, MA 02110

Mr. Frank Walters, Real Property Management MBTA, 50 High Street, Boston, MA 02110

Mr. V. R. Terrill
Mr. S. Weinberg

Mr. S. Weinbe: Mr. Fotta

Mr. Adams

Mr. Gordon

Mr. Nevero

Mr. O'Dowd

File- Bridge 39.07, Mudnock Salisbury, MA MLE Bridge 39.34, Elm Street, Salisbury, MA Abandonment of Amesbury Branch



MARKETING & SALES INTERNAL MEMORANDUM

Tile about " Soll Portland hearing her hear hear Hotel

June 2, 1982

S. Weinberg:

Re: Petition for Order No. 634 and 635

Attached is an extract from Sup. 13, ICC OPSL 6000-C publishing the abandonment of Amesbury and Salisbury, MA, effective July 15, 1982, as authorized in the aforementioned orders.

J. A. Truesdale

JAT/jlk

Attachment

cc: S. B. Culliford

V. R. Terrill E. J. Marrs

E. R. Towle

Agent - Portsmouth J. I. Bean

r	SUPPLE	HERT	13 TO OPE	N AND PREDA	Y STATION LIST ICC OPS1 6000-C			
-		RR	INDEX NO	EFFECTIVE	STATION STATION	-		OHIO
I	*Chembond Spur (3398)	CLGB	8215	[13E]JIY		AR	INDEX NO	EFFECTIVE
	*Chembond Spur (3398) (Formerly No 8215 on MIG) *Chembond Spur (3422) (Eliminate, See No 8215 on CLGE)	NIG		(13E)X	*Ellis (2280-2300) *Harbine (2280-2300) Lincoln (271-2816-3211)	BOCK UP	5015 5020 230	#[13A]Z #[13A]Z #[13C]I
ı	(Formerly Wo 8205 on Brown	CLGR	8205	[13E]JIV	NEW JERSEY			100
	(Formerly No 8205 on HIG) 1*Dodgon (3422)	NIG	8205	[13E]X	f*Ft Dix (22-94-3600)	CR	45760	#[13F]Z
1	*Hodge (Jackson Par) (3398) (Formerly No 8185 on NIG)	CLGB	8165	[13E]JIV	HEM MEXICO			
ì	(Formerly No 8185 on NIG) †Hodge (Jackson Par) (3422) (Eliminate, See No 8185 on	XLG	8185	[13E]X	Bernalillo (1-244-3320)	ATSP	7450	[138]]
Ì	tHunt (3398)	CLGR	8200	(13E1JIV	*Lesbia (1076-2300)	ROCK	8860 8840	# [13A] Z # [13A] Z
ľ	(Formerly No 8200 on NIG)	NLG		t 13E1X	*San Jon (1076-2300) Tucuscari (2197-2300) (Elisinate, See No 6150 on	BOCK	8850 8820	# [13 A] Z [13 A] X
ı	(Eliminate, See Ro 8200 on CLGR)				SSW)			100
	fJoneshoro (3398) (Formerly No 8190 on BIG) f*Joneshoro (3422)	CLGR		[13E]JIV	NEW YORK			
	(Eliainate, See No 8190 on CLGR)	NIG	8190	[13E]X	tBlasdell (1-3443)	BSOR	20	[13E]JIV
	Lockport (118-130-2886-3307)	SP KCS	17150	[13]]	(Formerly No 70 on NYLE) †Blasdell (1-3421)	NYLE	70	[13E]X
	(Formerly No 8230 on NIG)	CLGB	1092 8230	[13E]JIV	(Elisinate, See Ro 20 on BSOR) †Buffalo (RC Jct) (26)	BSOR	10	[13E]JV
	f*Winnfield (3422)	#LG	8230	E13FIX	(Formerly No 65 on NYLE)	NYLE	65	[13E]X
	CLGR)				*Canandaigua (1-3600)	CR BSOR	9524	[13E]T
	MAINE	1			(Formerly No 195 on NYLE)	MATE	195	[13E]JIV
	(See Note 2112)				(Ellminate, See Mo 10 on BSOR) *Canandaigum (1-3600).** *Collins (Eric Co) (1-3443) (Formerly No 195 on NILE) *Collins (Eric Co) (1-3421) (Ellminate, See Mo 70 on BSOR) *Eden Center (1-3443)	BSOR	40	(13E)JIV
	*East Wilton (22-92-273-900-	MEC	950	#[13A]2	fEden Center (1-3421)	NYLE	18.0	[13E]X
	*Farsington (76-92-273-900-	MEC	960	# [13A]Z	(Eliminate, See No 40 on BSOR)	BSOR	80	[13E]JIV
	*Jay (92-273-900-2947-3410) *North Jay (92-273-900-3410) *West Farmington (92-273-900-	MEC	935 940	#[13A]Z #[13A]Z	(Forserly No 200 on NYLE)	NYLE	200	[13E]X
	3410)	MEC	955 945	#[13A]Z	Greenlawn (170-171-740-2366-			
	12200 (10-92-273-900-34107	HEC	945	#[134]2	3313) *Hamburg (1-3443)	BSOR	375 30	#[13C)ZP [13E]JIV
	MASSACHUSETTS				(Formerly No 75 on NYLE) flamburg (1-3421). (Eliminate, See No 30 on BSOR) Kings Park (22-108-170-171- 2366-3313)	NYLE	75	[13E]X
	*Amesbury (76-264-3314) *Ashland (1-3600)	BH CH	150 13020	#[13A]2 #[13C]2	Kings Park (22-108-170-171-	1.1	390	*[13C]IP
	*Charlton (1-3600) *Chester (1-3600) *Ludlow (1-22-3600)	CR CR	13032 13075	#[13C]2 #[13C]2	flavtons (1-22-3443) (Forserly No 190 on NYLE)	BSOR	60	[13E]JIV
	*Ludlov (7-22-3600) *Quincy Adams (1-3600) *Salisbury (76-264-3314)	CR	13058 42595	(13B]RP #[13C]ZP	(Eliminate, See No 60 on BSOR)	NYLE	190	113E1X
	Tremont (94-3600) *Whitman (94-3600)	CR	149 43050 42820	#[13A]Z #[13C]ZP	(formerra no 192 on wiff)	BSOR	50	(13E)JIV
		CR	42820	#[13C]ZP	tNorth Collins (1-3421) (Eliminate, See No 50 on BSOR) *Pittsford (1-22-3600)	NYLE	185	[13E]X
	HICHIGAN (See Note 1566)				Port Jefferson (170~171-740- 2366-3313)	CR	9541	[13B]RP
	*Readon (1-22-3600)	CR	26990	#{13A]2	Setauket (22-108-170-171-2366-	LI	410	#[13C]2P #[13C]1P
	*Nottawa (1-22-59-3600)	CR	26980	#[13A]Z	Smithtown (22-170-171-2366-	LI	395	# (13C12P
	BINNESOTA				St James (170-171-740-2366- 3313)	LI	400	# (13C) ZP
	Lismore (111-2280-2300)	ROCK	1965	#[13A]Z				1130121
	Round Lake (111-2280-2300) Wilsont (111-2280-2300)	BOCK	1955 1945	#[13A]2 #[13A]2	NORTH CAROLINA (See Note 3030)			
	Worthington (111-2280-2300) (Elisinate, See No 31950 on	BOCK	1960 1950	[13A]Z [13A]X	†Pactolus (4-1974-3489)	SCL	945	#[13H]Z
	CNM)				†Stokes (1974-3489) †Washington (1974-3489) †Whitchard (1974-3489)	SCL	935 950	# [13H] 2 # [13H] 2
	HONTANA				**************************************	SCL	940	#[13H]Z
	†*Bringtone (1-3505)	Ви	9792	[13]0	OHIO			
	†*Lupfer (1-3505) †*Radnor (1-3505)	BN BN BN	9750 9765	[13]0 [13]0	*Bainbridge (Ross Co) (76-2654-	DTI	490	#[131]2
	1*Stryker (1-3505)	BNI	9770 9794	[13]0 [13]0	Bloom Jet (26)	DTI	745 765	# [13L] Z # [13L] Z
	f*Twin Meadows (1-3505)	BN	9775 9796	[13]0 [13]0	*Galena (1-22-3600)	CR	22750	# [13H]2 # [13H]2
	WEBRASKA				Ironton (776-2654-3328)	DTI	22720	# [13K12
	Beatrice (413-2195-2300)	ROCK	5010	#[13A1Z	*Lawco (15-2654-3328) *Lisman (2654-3328)	DTI	787 790	# [13L] Z # [13L] Z # [13L] Z
			30,10	PITTALE	*Pedro (15-2654-3328)	DTI	840	# [13L]Z
						- 1		
		FOR EX	PLANATION OF	REFERENCE MANES	SEE LAST PACE OF THUS SUPPLIED.			

FOR EXPLANATION OF REFERENCE MARKS, SEE LAST PAGE OF THIS SUSPILLMENT

an-continued.

Correction(x): Column 1

Column 2

5118 Springfield, HA Hendon, HI...... Cancel New Paris, IN...... 5730 Harion, IN Tottewe, HI....... Cancel 5117 Rochester, NY

mont, MA..... Cancel Whitman, MA..... Cancel

3501-The asiling addresses for the Field Terminal Super-visors listed in Column 2 of Note 3600 are as fol-lows: (CB)

Correction(s): Field Terminal No

Address

North Bergen, NJ 07047

60D1-LIST OF OLD ARD NEW RUBBERS OF STATIONS

As shown in Note 6000 on pages 837 to 869 of Tariff and Note 6001 on page 25 of Supplement 1, page 91 of Supplement 9, pages 36 and 37 of Supplement 10 and page 27 of Supplement 11, except as follows:

Old No	Hew No	Station & RB Effective
8240(NLG)	8240	Alexandria, LA, CLGB6-6-82
JO(MATE)	20	Blasdell, MY, BSOR6-6-82
65(NYLE)	10	Buffalo (BC Jct), MY, BSOR6-6-82
8215(HLG)	8215	Chestond Spur, LA, CLGR6-6-82
195(NYLE)	70	Collins (Erie Co), NY, BSOR6-6-82
8205(RLG)	6205	Dodson, LA, CLGR6-6-82
180(HYLE)	40	Eden Center, MY, BSOR6-6-82
200(MY1E)	80	Gowanda, HY, BSOR6-6-82
75 (WYLE)	30	Hamburg, NY, BSOR6-6-82
8185(NIG)	8 185	Hodge (Jackson Par), LA, CLGR.6-6-82
8200(NIG)	8200	Hunt, LA, CLGR6-6-82
8190(NLG)	8 190	Joneshoro, LA, CLGB6-6-82
190(HYLE)	60	Lawtons, HY, BSOR
185(NYLE)	50	North Collins, BY, BSOR6-6-82
8230(NLG)	8230	Winnfield, LA, CLGB6-6-82

6101-LIST OF ABANDONED STATIONS

As shown in Note 6100 on pages 864 to 878 of Tariff, and the Alphabetical Section of this Supplement and Supplements 1, 9, 10 and 11.

(13F) Effective June 15, 1982. Issued under authority of certificate and decision of the Interstate Commerce

LIST OF OLD AND NEW HAMES OF STATIONS 6201-

As shown in Note 6200 on pages 678 to 679 of Tariff and Note 6201 on page 26 of Supplement 1, page 41 of Supplement 9, page 37 of Supplement 10 and page 27 of Supplement 11, except as follows:

Former Name Railzoad Present Neme

#230 Greeley Jct, CO.....UP Gill, CO

6301-OLD AND NEW NAMES OF CARBIERS AND LIST OF CARRIERS HO LONGER SHOWN HEREIN

As shown in Note 6300 on pages 879 to 888 of Tariff and Note 6301 on page 26 of Supplement 1, page 41 of [13K] Effective May 31, 1982. See Item 150, page 16 of Tar-Supplement 9, page 37 of Supplement 10 and page 27 of iff.

Old Name Nev Name les Tork & Leke Erie Reilroad (Stations Nos. 65 to 200)... Buffalo Southern Pailroad, Inc.

Jorth Louisiana & Gulf Rail-road Company (Stations Ros. 8185 to 8280)..... Central Louisiana & Gulf

Railroad Company. earren & Canchita Valley Bailway Company...... No longer common carrier. EXPLANATION OF REPERENCE MARKS

C Change from Open to Prepay, D Change from Prepay to Open. E Newly Established Station.

G Change in Spelling of Station.

H Change in Name of Station.

Change in Note Reference.

Change in Index Number of Station.

Change in State.

L Change in Branch Heading.

Change in County.

O Change in conditions specified in special note.

See former Supplement for conditions previously in effect.

Re-established Station.

Technical Change. No change in station conditions. Change in Name of Carrier.

Eliminated from list of stations on carrier indicated.

Service Discontinued.

Station Abandoned.

No Agent. Except as otherwise provided in Note 8 and in notes referred to in connection with this station, freight charges to this station must be prepaid. (See Note 9).

Now station number. See Item 200, page 16 of Tariff.

¶ No facilities for handling freight.

Change restrictive as to the acceptance or delivery of freight.

[11M] REISSUED; offective May 20, 1982. Issued on less than statutory notice under authority of 49 CFR 1300.10 (i) and PAPUC Permission No. 22363, dated March 24. 1948.

[13] Effective June 15, 1982. Issued on less than statutory notice under authority of 49 CFR 1300.10(i).

[13A] Effective July 15, 1982.

[13B] Effective June 6, 1982. Issued on less than statutory notice under authority of 49 CFR 1300.10(1).

[13C] Effective July 6, 1982.

[13E] Effective June 6, 1982. Issued on one day's notice under authority of ICC Permission No. 63368.

Commission in Finance Docket No.AB-167 (Sub-No.455)N and Ex Parte No. 419, dated November 25, 1981.

[136] Effective June 6, 1982. Issued on one day's notice under authority of ICC Permission No.63368 and IL CC Permission No. R-17827.

notice under authority of certificate and order of the Interstate Commerce Commission in Finance Docket No. AB-55 (Sub-No. 55), dated April 27, 1982.

[13J] Effective June 30, 1982. Issued on ten days' notice under authority of cortificate and order of the Interstate Commerce Commission in Finance Docket No. AB-57 (Sub-No. 10),dated March 10, 1982, and Wisconsin Public Service Commission Approval No. RR-2614, dated July 23, 1958.

[131] Effective June 12, 1982. Issued on ten days' notice under authority of cortificate and order of the In-terstate Commerce Commission in Finance Docket No. AB-111 (Sub-No. 2, dated April 23,1982) and (Sub-No. 3, dated May 4, 1982.)

[13M] Effective June 15, 1982. Issued under authority of certificate and decision of the Interstate Commerce Commission in Pinance Docket No.AR-167 (Sub-No.299)N and Ex Parte No. 419, dated November 25, 1981.

[13H] Effective July 1, 1982.

REPORT

Docket No. AB-32 (Sub-No. 17)

ROBERT W. MESERVE AND BENJAMIN H. LACY
TRUSTEES OF THE BOSTON AND MAINE CORPORATION - ABANDONMENT AND
DISCONTINUANCE (PORTION) - PORTLAND MAIN LINE EAST ROUTE

Docket No. AB-32 (Sub-No. 18)

ROBERT W. MESERVE AND BENJAMIN H. LACY
TRUSTEES OF THE BOSTON AND MAINE CORPORATION - ABANDONMENT AMESBURY BRANCH

Decided: February 23, 1982

The Trustees of the Boston and Maine Corporation (B&M) filed these proposals (1) to abandon a segment of its Portland Main Line East Route (Portland Route) extending approximately 1.26 miles between Milepost B41.44 and Milepost B42.70 in the Town of Seabrook, Rockingham County, NH and to discontinue service over an adjoining segment of the Portland Route extending approximately 3.94 miles between Milepost B41.44 in the Town of Salisbury, MA, and Milepost B37.50 in the Town of Newburyport, Essex County, MA¹/ and (2) to abandon its Amesbury Branch extending approximately 3.71 miles between Milepost 0.0 in the Town of Salisbury (where it connects with the Portland Route) and Milepost 3.71 in the Town of Amesbury, Essex County, MA.

These proposals are governed by the Milwaukee Railroad Restructuring Act, 45 U.S.C. 900 et. seq. (MRR). The B&M's Reorganization Court directed us to report pursuant to 11 U.S.C. 1170(b) on these proposals by March 1, 1982. In compliance with the Court's directives, we submit this report recommending that the Court authorize the abandonments.

B&M's applications are being handled under our procedures in Sub-Part F of 49 CFR 1121, promulgated in Ex Parte No. 274 (Sub-No. 4), Abandonment Procedures for Bankrupt Railroads, 360 I.C.C. 615 (1979). Under these procedures, B&M is not required to prefile a system diagram map or comply with publishing and posting requirements. B&M certified that it served copies of the applications on appropriate State officials and agencies. B&M is not required to file environmental information because Section 19 of MRR exempts B&M abandonments from the National Environmental Policy Act.

Under 11 U.S.C. 1170(a), the Court may authorize these abandonments if they are determined to be in the best interest of B&M's estate or essential for the formation of a reorganization plan, and if they are found not to unduly or adversly affect the public interest.

^{1/} The segment of the Portland Route in Massachusetts is owned by the Massachusetts Bay Transportation Authority. B&M operates the line under an easement.

PUBLIC INTEREST

We believe abandonment of these lines is consistent with the public interest. B&M has performed no operations over the 5.20 mile portion of the Portland Route for the past 5 years because there has been no demand for service. The line is below minimum Federal Railroad Administration (FRA) Class I standards. B&M's cost to rehabilitate the line to meet FRA Class I standards is estimated to be \$1,213,326.

The Massachusetts Department of Public Works supports B&M's proposal to discontinue operations are the Portland Route at Salisbury, MA. Discontinuance my and would enable the Department to avoid an estimated \$1.5 million and rehabilitation and maintenance expenses for two highway flatoures at Salisbury.

The Amesbury Branch has been appeared by B&M for the past 5 years. The line is been past 5 years. The line is been past 5 years. I standards and has been embargoed since Normason, 1980. B&M's cost to restore the line to FRA Class I operating condition is estimated to be \$146,235.

BENEFITS TO ESTATE

Abandonment of these lines would benefit B&M's estate. B&M would no longer be obligated to incur expenses for maintenance and rehabilitation of these lines. It would also be able to reinvest the \$160,182 assets it has tied up in the lines in its reorganized system or use the assets to pay the debts.

LABOR PROTECTION

The only objection to the abandonment proposals has been submitted by the Railroad Labor Executives' Association (RLEA). RLEA requests that if abandonments are authorized, we should impose the employee protective conditions in Oregon Short Line R. Co. - Abandonment - Goshen, 360 I.C.C. 91 (1979), with modifications. The MRR authorizes the court, rather than this Commission, to impose appropriate employee protective conditions should it authorize the abandonments. Thus, we need not address this matter further.

CONCLUSION

We recommend that the Court authorize B&M to abandon and discontinue service over the above-described portions of the Portland Route and to abandon its Amesbury Branch. These lines do not conform with the minimum FRA Class I standards. To restore service, B&M would have to invest \$1,359,561 to rehabilitate these lines. Since these lines do not generate revenue for B&M at present, any investment for rehabilitation is not warranted. No shipper has objected to these proposals, indicating that any adverse effect would be minimal.

Docket No. AB-32 (Sub-No. 17)

Abandonment of these lines would also benefit B&M's estate by enabling it to reinvest its assets more productively

elsewhere.

RECOMMENDATIONS

- 1. We recommend that the Court authorize B&M's Trustees to abandon and discontinue service over the above-described segments of its Portland Route and to abandon its Amesbury Branch.
- 2. If a financially responsible person offers to acquire any portion of these lines for the continuation of rail service by the date the Court considers the abandonment petitions, the Court should postpone the effective date of the abandonment for a reasonable time to permit negotiations.
- 3. The Court should require Man's Trustees to keep intact the track and facilities of the structions of the lines subject to an offer of purchase for a sale section of rail service.

 B&M's trustees should be authorized to dispose of portions of the lines not subject to offer to purchase for a continuation of rail service.

By the Commission, Chairman Taylor, Vice-Chairman Gilliam, Commissioners Gresham, Clapp, and Sterrett.

(SEAL)

Agatha L. Mergenovich Secretary

Interstate Commerce Commission
Office of the Secretary - Service Section
Washington, D.C. 20423

Official Business
Penalty For Private Use, \$300

Address Correction Requested

Postage And Fees Paid
Interstate Commerce Commission
First Class Mail



18000032/0017/ DIDNEY WEINBERG 05855 SCSE SO CAUSEWAY STREET

MA 02114

UNITED STATES DISTRICT COURT DISTRICT OF MASSACHUSETTS

In the Matter of

BOSTON AND MAINE CORPORATION,

Debtor

I hereby attent and certify on foregoing document is a full, true and correct 000000055000 original on file in my office, and in my legal custody

CLERK, M.S. DIMBERT COURT DISTRICT OF LASSISHUSETTS

MEMORANDUM AND ORDER-

Motion of Trustees of Debtor for Authority to Abandon and to Discontinue Operations on Segments of Portland Main Line East Route

MURRAY, Senior District Judge

The motion for an order authorizing the Trustees, pursuant to Rule 8-512(b) of the Bankruptcy Rules, to abandon a segment of the line of railroad known as "the Portland Main Line East Foute" in the State of New Hampshire and to discontinue operations on a segment of the line in Massachusetts, came on to be heard on March 23, 1982, after the filing of the report of the Interstate Commerce Commission (ICC) pursuant to Section 1170(b) of the Bankruptcy Act (11 U.S.C. § 1170(b)), and after notice of the time and place of the hearing to the persons, agencies and entities specified in 11 U.S.C. § 1170(c). At the hearing, counsel for the Trustees called witnesses and presented evidence, which was not controverted. No objections to the abandonment or to the discontinuance of operations were raised.

The segment of the Portland Main Line East Route is a line of railroad approximately 1.26 miles in length between mile-post B 41.44 at the Massachusetts/New Hampshire state line to mile-post B 42.70, in the town of Seabrook, Rockingham County, New Hampshire. The Debtor reserved an easement for railroad purposes by the deed to the Massachusetts Bay Transportation Authority, dated December 24, 1976, in a contiguous segment of the line of railroad, approximately 3.94 miles in length between milepost B 37.50 in the City of Newburyport to milepost B 41.44 in the town of Salisbury, in Essex County, Massachusetts.

The Trustees considered the question of abandonment and

3876

discontinuance of operations at their meeting on December 15, 1981, upon the report and recommendation of Mr. Dustin, president and chief operating officer of the railroad, which was accepted as evidence by the court in this hearing, and voted unanimously to authorize appropriate application for abandonment and for discontinuance of operations. The report of the ICC in Finance Docket No. AB-32 (Sub-No. 17) recommended that the court authorize the Trustees to abandon the 1.26 mile segment of line and to discontinue operations over the 3.94 mile segment of line and stated that the Railway Labor Executives' Association requested that if abandonments are authorized, the employee protective conditions in Oregon Short Line RR Co.-Abandonment-Goshen, 360 ICC 91 (1979) be imposed.

The evidence offered at the hearing satisfied the court. that abandonment of the 1.26 mile segment of line and discontinuance of operations over the 3.94 mile segment of line is in the best interest of the estate of the Debtor, in the public interest, and not in derogation of the ultimate reorganization of the Debtor. Accordingly, it is hereby

ORDERED:

- That the Trustees are authorized to abandon the segment
 of the Portland Main Line East Route approximately 1.26
 miles in length between milepost B 41.44 at the Massachusetts/New Hampshire state line to milepost B 42.70,
 in the town of Seabrook, Rockingham County, New Hampshire.
- 2. That the Trustees are authorized to discontinue operations on the segment of the Portland Main Line East Route approximately 3.94 miles in length between milepost B 37.50 in the City of Newburyport to milepost B 41.44 in the town of Salisbury, Essex County, Massachusetts.
- 3. That the Trustees are authorized to utilize elsewhere on the Debtor's railroad system, and to sell or otherwise dispose of, such materials as may be recovered from the abandoned line.
- 4. That upon the abandonment of the line hereby authorized,

the Trustees shall observe and comply with the conditions concerning employee protection set forth in Oregon Short Line RR Co.-Abandonment-Goshen, 360 ICC 91 (1979).

Senior District rudge

Dated Oful 1, 1982

BOSTON AND MAINE CORPORATION – DEBTOR 150 CAUSEWAY STREET BOSTON, MASSACHUSETTS 02114 Telephone: 227-6000



ROBERT W. MESERVE BENJAMIN H. LACY TRUSTEES

JOHN J. NEE Vice President and General Counsel

JOHN E. O'KEEFE SIDNEY WEINBERG Attorneys

April 7, 1982

To Interested Parties

e: U. S. District Court for the District of Massachusetts - No. 70-250-M,
In the Matter of Boston and Maine
Corporation, Debtor - Petition for Order
No. 634 - Abandonment and discontinuance of Operations on Portland Main Line East Route between Newburyport, MA and Seabrook, N.H.

Gentlemen:

Enclosed is a copy of the Memorandum and Order of the Court in the above-captioned matter, entered April 1, 1982, authorizing abandonment and discontinuance of operations on the respective segments of the subject line of railroad.

Sincerely,

Sidney Weinberg

SW/mon Enclosure

BEFORE THE

INTERSTATE COMMERCE COMMISSION

IN THE MATTER OF THE APPLICATION)
OF BOSTON AND MAINE CORPORATION, DEBTOR)
for a report to its Bankruptcy Court recommending authorization for abandon)
ment of a segment of the Portland Main)
Line East Route in New Hampshire and discontinuance of operations on a segment thereof in Massachusetts

Docket No. AB-32 (Sub No. 17F)

APPLICATION

Applicant, Boston and Maine Corporation, Debtor (Robert W. Meserve and Benjamin H. Lacy, Trustees) (B&M), pursuant to the provisions of Section 1170 of the Bankruptcy Act 11 U.S.C. 1170, hereby applies for a report to its Bankruptcy Court, the U.S. District Court for the District of Massachusetts (See In the Matter of Boston and Maine Corporation, Debtor, No. 70-250-M) recommending authorization for the abandonment of a segment of a line of railroad, the Portland Main Line East Rout , so-called, approximately 1.26 miles in length, extending from Milepost B41.44 to Milepost B42.70, all in the Town of Seabrook, Rockingham County, New Hampshire, and recommending authorization for discontinuance of operation on a contiguous segment thereof, approximately 3.94 miles in length, extending from Milepost B37.50 in the Town of Newburyport to Milepost B41.44 in the Town of Salisbury, all in Essex County, Massachusetts, both contiguous segments are hereinafter referred to collectively as "the line".

In support of its application, B&M hereby states the following:

1121.61(a) GFNERAL

- 1) Q. What is the exact name of applicant?
- A. Robert W. Meserve and Benjamin H. Lacy, Trustees of the Property of Boston and Maine Corporation, Debtor, [See In the Matter of Boston and Maine Corporation, Debtor, U. S. District Court for the District of Massachusetts, No. 70-250-M].
 - Q. Is applicant a common carrier by railroad subject to the Interstate Commerce Act?
- A. Yes.

- 3) 0. Is the carrier which owns or operates the line of railroad to be abandoned or over which service is to be discontinued a part of any railroad system?
- A. No.

4) Q. What is the relief sought?

B&M applies herewith for findings and a report to the A. U.S. District Court for the District of Massachusetts, the "Bankruptcy Court", in In the Matter of Boston and Maine Corporation, Debtor, No. 70-250-M, recommending approval of B&M's petition for authority to abandon the segment of the line in New Hampshire and to discontinue operations on the segment of the line in Manchester, filed with the Bankruptcy Court on the date of the within application and numbered as Petition for Order No. 634 , all pursuant to the provisions of the Bankruptcy Act, 11 U.S.C. 1170(b) and (c) and the Commission's Rules of Practice relevant thereto contained in Part 1121.60 to 63. inclusive, of the Code of Federal Regulations (49 C.F.R. 1121.60-63). B&M does not own the real or personal property in segment

B&M does not own the real or personal property in segment of the line in Massachusetts. B&M retained an easement in that segment for railroad purposes in the deed of that segment to the Massachusetts Bay Transportation Authority, dated December 24, 1976.

- 5) Q. Detailed map of the subject line.
- A. A detailed map of the line is attached hereto as Exhibit 1 and incorporated herein.

- 6) Q. Detailed statement of reasons for filing application.
- A. No rail operation has been conducted on the line for more than five years, nor has there been any customer demand therefor. B&M seeks abandonment and discontinuance of operations relative to the respective segments to avoid the possibility that B&M would have to expend approximately \$1,200,000 to rehabilitate the line to the Class 1 level of maintenance required by the Federal Railroad Administration for continued operation of the line (49 C.F.R. 213.5) in the event any such customer demand developed at a station on the line.

 The Massachusetts Department of Public Works urges and

supports the within application with respect to the Massachusetts segment of the line in order that it may avoid an expense of approximately \$1,500,000 in the maintenance and rehabilitation of two highway bridges over that segment.

- Name, title, address and telephone number of representative of applicant to whom correspondence should be sent.
- A. Sidney Weinberg, Esquire
 Boston and Maine Corporation
 150 Causeway Street
 Boston, Massachusetts 02114
 - 8) O. Statement of Requirements for Responses to Application.
- A. Responses to this application may be submitted to the Commission within 30 days, and must conform to 49 CFR 1121.62, a copy of which follows.
 - §1121.62 Responses to the application.

 (a)Filing. The original and six copies of responses to the application shall be filed with the Commission within 30 days of the filing of the application. A copy of each response shall be concurrently served on the carrier and Bankruptcy Court. A certificate of service shall accompany the response.

 (b)Verification. Each response shall be verified.

State of of	ss.County		
(nar	me of affiant)		
makes oath and says that he			
authorized to verify and fil			
Interstate Commerce Commiss	ion Lie		
foregoing response in AB-			
	(Sub-No.		
), that he has			
carfully examined all of the			
the response; that he has knowledge of			
the facts and matters relied			
all representations set for			
correct to the best of his }	mowledge,		
information, and belief.			
701			
(Signature)			
Subscribed and sworn to before			
in and for the State and Cou	*		
named, this day of	,19		
My commission expires			
-			

at

c. Warning. The Commission will not consider untimely, unserved or unverified responses.

I certify that I have this day served the foregoing application upon the Governor of The Commonwealth of Massachusetts and Governor of the State of New Hampshire by mailing a copy thereof to each of them by certified mail, postage prepaid and properly addressed and that I have served the foregoing application upon The Department of Public Utilities and the Secretary, Executive Office of Transportation and Construction of the Commonwealth of Massachusetts, and upon the Public Utilities Commission and the Director, Transportation Division of the Department of Public Works and Highways of the State of New Hampshire by mailing

a copy thereof to each of them, first class mail, postage prepaid and properly addressed.

Dated at Boston, Massachusetts, this 23rd day of December , 1981.

Gedney Weinlesg

1121.61(b) CONDITIONS OF PROPERTIES

- 1) Q. What is the present physical condition of the line including any operating restrictions and estimate of rehabilitation costs?
- A. See Verified Statement of Richard F. Dixon, Applicant's Engineer of Track, Maintenance of Way, attached hereto as Exhibit 3.

- O. Statement whether the line, or any portion of line, could be operated profitably if necessary rehabilitation were performed.
- A. The line could not be operated profitably if the necessary rehabilitation were performed.

REQUIREMENTS FOR FURTHER APPLICATION INFORMATION NOT APPLICABLE

The responses to the application information contained in 49 C.F.R. 1121.61(c), (d), (e) and (g) are not pertinent to this application since no railroad operations have been conducted on the line for at least five years, except that, in response to the information requested in 49 C.F.R. 1121.61(e)(1), the population of Seabrook, NH is 5,917; the population of Salisbury, MA is 5,973 and the population of Newburyport, MA is 15,900; Source: 1980 U. S. Census.

The Verified Statements of Richard F. Dixon and Justin L.

Radlo, Chief Engineer of the Mass. Department of Public Works are appended hereto and marked, respectively, Exhibit 3 and Exhibit 4.

1121.61(i) VERIFICATION

State of Massachusetts	
County of	

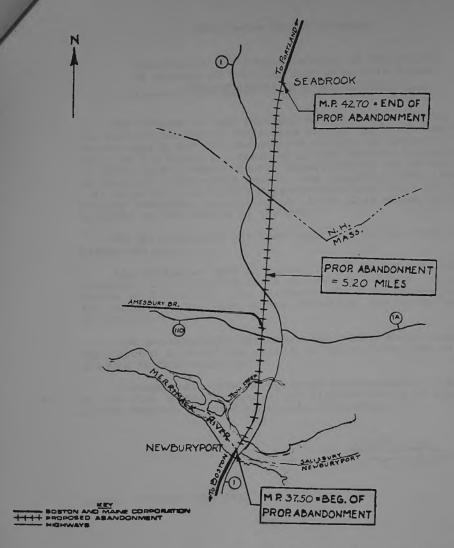
William J. Rennicke, Vice President
Boston and Maine Corporation, Debtor makes oath and says that he
has been authorized to verify and file with the Interstate Commerce

Commission the foregoing response in AB-32 (Sub No. 17F); that he has
carefully examined all of the statements in the response; that he has
knowledge of the facts and matters relied upon; and that all
representations set forth are true and correct to the best of his
knowledge, information and belief.

Subscribed and sworn to before me ______in and for the State and County above named, this Zand day of Necember 1981.

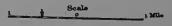
My Commission Expires:

My CARRIST E pros Fab. 6, 1987.



BOSTON AND MAINE CORPORATION PROPOSED ABANDONMENT OF LINE BETWEEN

NEWBURYPORT, MASS. AND SEABROOK, N. H.
M.P. 37.50 TO M.P. 42.70 = 5.20 MILES
OFFICE OF VICE PRESIDENT - ENGINEERING, NO. BILLERICA, MASS.
MAY 13, 1981



Docket No. AB-32 (Sub No. 17F) Exhibit No. 2 Page 1 of 3

Memorandum to the Trustees

Abandonment and Discontinuance of Operations of Segment of Portland Main Line East Route,
Massachusetts and New Hampshire

The segment of the Portland Main Line East Route proposed for discontinuance of operations within the Commonwealth of Massachusetts and for abandonment within the State of New Hampshire is 5.2 miles in length extending between milepost 37.50 in Newburyport, Essex County, Massachusetts and milepost 42.70 in Seabrook, Rockingham County, New Hampshire (The line).
3.94 miles of line within Massachusetts are owned by the MBTA. The New Hampshire segment of the line, 1.26 miles in length, is included in the estate of the Debtor.

No rail business has been generated by the line in the historical past.

The estimated cost to rehabilitate the line to FRA Class 1 standard, including the costs to restore bridges, is approximately \$1.2 million. The estimated net liquidation value of the portion of the line in New Hampshire, including land resale is \$24,624.00.

The Massachusetts Department of Public Works supports the application to avoid the expense of maintaining two highway bridges in Salisbury, MA.

I recommend a vote authorizing abandonment of the segment of the line in New Hampshire and discontinuance of operations on the segment of the line within Massachuserts.

A G Dustin

Dated: November 25, 1981

CERTIFICATE OF VOTE

I, the undersigned Benjamin H. Lacy, one of the Trustees of the property of Boston and Maine Corporation, in reorganization, hereby certify that at a meeting of the Trustee group held on November 30, 1981 , at which both Trustees were present, there was presented a memorandum from Alan G. Dustin, President, to the Trustees on the subject of abandonment of the segment of the Portland Main Line East Route, approximately 1.26 miles in length, extending between the New Hampshire/Massachusetts state line at milepost B41.44 and milepost B42.70, all in Seabrook, Rockingham County, New Hampshire and discontinuance of operations on a segment of Portland Main Line East Route, approximately 3.94 miles in length, extending between milepost B37.50 and milepost B41.44, all in Newburyport and Salisbury, Essex County, Massachusetts, a copy of which memorandum is attached to this certificate, and that after discussion of the matter with Mr. Dustin, the Trustees duly

VOTED:

To authorize appropriate application for abandonment of the segment of the Portland Main Line East Route, approximately 1.26 miles in length, extending between the New Hampshire/Massachusetts state line at milepost B41.44 and milepost B42.70, all in Seabrook, Rockingham County, New Hampshire and to discontinue operations on a segment of the Portland Main Line East Route, approximately 3.94 miles in length, extending between mile-

Docket No. AB-32 (Sub No. 17F) Exhibit No. 2 Page 3 of 3

post B37.50 and milepost B41.44, all in Newburyport and Salisbury, Essex County, Massachusetts, having determined that such abandonment and discontinuance of operations are in the interests of the Debtor's estate without unduly adversely affecting the public interest.

I hereby further certify that the said vote has not been amended, modified or revoked and is now in full force and effect.

ATTEST:

Trustee

Dated: December 15, 1981

DOCKET NO. AB-32 (Sub No. 17F) Exhibit No. 3 - Page 1 of 8 Witness: Richard F. Dixon

My name is Richard F. Dixon. I am employed by the Boston and Maine Corporation as Engineer of Track, Maintenance of Way.

My business address is Iron Horse Park, No. Billerica, MA.

After attending Plymouth State College, I was employed by the Boston and Maine as a Trackman in December of 1969. I was promoted through the ranks, becoming a Track Foreman in 1972, a Track Supervisor in 1977, Roadmaster in 1978 and my present position as Engineer of Track in 1981. I have worked at various capacities in the Engineering Department throughout the entire system.

My responsibility as Engineer of Track, Maintenance of Way, requires all the maintenance and budgeting responsibility for the entire 2,275 miles of track of the Boston and Maine Corporation throughout the Commonwealth of Massachusetts and the States of Maine, New Hampshire, Vermont and New York. In 1981, I was responsible for the budgeting, cost analysis, and installation of over 106,000 new ties and the surfacing of over 142 miles of track.

Presently, I am a member of the Roadmasters and Maintenance of Way Association of America. I am also a certified Federal Railroad Administration Safety Inspector.

Docket No. AB-32 (Sub No. 17F) Exhibit No. 3 - Page 2 of 8

I am familiar with the physical condition of the Portland Maine Line East Route, having made my last personal inspection of this line on a December 11, 1980 hyrail trip.

The segment of the Portland Main Line East Route for which discontinuance of operations, in part, and abandonment, in part, are sought, is a single track line extending from Newburyport, Massachusetts to Seabrook, New Hampshire, a distance of 5.2 miles, B&M mileposts B 37.50 to B 42.70. The 3.94 miles of line in Massachusetts is owned by the Massachusetts Bay Transportation Authority. The 1.26 miles of line in New Hampshire, is owned by the Boston and Maine.

The general physical condition of the line is poor and is below FRA standard for Class I track. The maximum timetable speed is 10 m.p.h. and the maximum allowable gross weight of car and lading is 220,000 lbs.

The 5.2 miles of track is laid with 85# rail and 85# relaid rail on treated and cedar ties on combination cinder and gravel ballast. Field inspection reveals that the rail is adequate for FRA Class I.

There are 3 curves, the maximum curvature being 2° , with an average degree of curvature being 1° . All curves will require spot surfacing to correct elevations and approaches.

The rail is joined with various types of joints, mostly
Weber-type which require a wood filler. There are some joints
which are continuous and head free. Approximately 112 joints must
be changed because of track or mismatch.

The ties are primarily treated although there are still several areas of cedar ties. Three thousand six hundred (3,600) must be changed to maintain Class I FRA track standard. There are also forty-five (45) panels which must be replaced.

The best type of track structure is a well-drained track. Ditches are extremely clogged and there is much standing water. This has brought about a vegetation and brush condition which does not allow the track structure to dry out. This in turn causes pumping joints which require surfacing. The low side of the curves drop off in the wet condition which causes excessive elevation. The ballast is pit run material long since filled with dirt and humus.

I have prepared and attached hereto Appendix A, a map depicting the entire Portland Main Line East Route showing the proposed beginning and proposed end of abandonment.

I studied the Maintenance of Way and Structures expense by B&M in the maintenance of the segments of the line for the calendar years 1978, 1979, 1980, and for the months of 1981. The items of maintenance expense were derived from B&M's records detailing the actual incurred expense for each of those periods.

I personally observed the physical condition of the line by walking numerous locations at various crossings. I made several stops for on-ground inspections wherever the incidence of the

structure condition appeared indicating the level of maintenance below Federal Railroad Administration (FRA) permissible operating levels for Class I track. The minimum level for permissible operation required in the maintenance of cross ties by the FRA Class I standard is that the maximum distance between non-defective cross ties must be no more than 100" center to center.

The FRA Class I minimum level of maintenance also requires that any mismatch of rail at joints may not exceed 1/4" (49 CFR 213.115).

FRA Standard 49 CFR 213.33 drainage requires that, "each drainage or other water carrying facility under or immediately adjacent to the roadbed must be maintained and kept free of obstruction, to accommodate expected water flow from the area concerned."

FRA Standard 49 CFR 213.37 Vegetation. The rule regulates vegetation in brush as to fire, the obstruction of railroad signs, interference of railroad employees performing track side duties, or preventing employees from visually inspecting moving equipment.

From my personal observation, I conclude that the segment of line known as the Portland Main Line East Route is being maintained below FRA Class I level in respect to ties, mismatched joints, ditch and drainage, and brush and weed conditions.

I estimate the B&M's cost to bring the segments of the line up to the minimum permissible level of maintenance provided in FRA Class I Standard is arrived at as follows:

Replacing 3,600 ties @ \$42/tie	\$	151,200.
Replacing 45 panels		45,000.
Ditching 5.2 miles of track @ \$4,830/mi		25,116.
Spot surface and joints .5 miles @ \$805/mi		403.
Cutting brush and weed spray - entire branch .		5,107.
Rails - Class I condition		Ο.
Culverts		2,500.
Bridges	_	984,000.
TOTAL COST TO RESTORE LINE TO CLASS I STANDARD	\$1	,213,326.

I have prepared and attached hereto Appendix B, the estimated liquidation value of the segment of the line wholely owned by the Boston and Maine. The land values were furnished to me by Witness E. J. Marrs.

Engineer of Track

VERIFICATION

County of Middlesex	ss:
Richard F. Dixon	being duly sworn, deposes
and says that he has read	the foregoing statement, knows
the facts asserted therein	, and that the same are true as

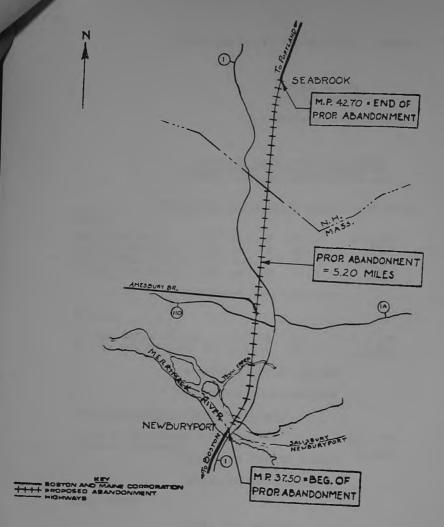
(Signed) Ruhard & Klufon Subscribed and sworn to before me this 122h of Hovember, 1981.

Notary Public of Massachusetts

My Commission expires My Commission Expires Feb. 6, 1937.

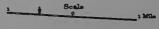
Notary Public John + O Down

stated.



BOSTON AND MAINE CORPORATION PROPOSED ABANDONMENT OF LINE BETWEEN

NEWBURYPORT, MASS. AND SEABROOK, N. H.
M.P. 37.50 TO M.P. 42.70 = 5.20 MILES
OFFICE OF VICE PRESIDENT - ENGINEERING, NO. BILLERICA, MASS.
MAY 13,1981



BOSTON AND MAINE CORPORATION - DEBTOR

Docket Number Exhibit Number

Witness: R. F. Dixon

PORTLAND MAIN LINE EAST ROUTE NEWBURYPORT, MA TO SALISBURY, NH

TRACK ESTIMATED LIQUIDATION VALUE (1.26 miles)						
Rail 85# Relay 190 N.T. @ 240. \$45,600 Joints 85# Relay 300 ea @ 12. 3,600 Misc. Small Scrap 44 G.T. @ 80. 3,520 Cross Ties Relay 250 ea @ 4. 1,000						
Estimated Track Salvage	\$53,720					
BRIDGE						
Bridge #41.42 Scrap 10 G.T. @ 57. \$ 570 Bridge #39.99 Scrap 40 G.T. @ 57. 2,280						
Estimated Bridge Salvage	\$ 2,850					
Estimated Gross Salvage	\$56,570					
ESTIMATED COST TO REMOVE SALVAGE						
Track & Fastenings 6,653 ft. @ 2.00 \$13,306 Bridges (Contract) 39,000						
Estimated Cost to Remove	\$52,306					
Estimated Net Salvage	\$ 4,264					
LAND VALUE	\$20,000					
TOTAL NET SALVAGE	\$24,264					

Docket No. AB-32 (Sub No. 17F) Exhibit No. 4 Page 1 of 2

VERIFIED STATEMENT OF JUSTIN L. RADLO

I am Justin L. Radlo. My business address is Massachusetts Department of Public Works, 100 Nashua Street, Boston, MA, 02114. I am the Chief Engineer of the Department.

The Department of Public Works supports the application of Boston and Maine Corporation, Debtor (B&M) for authority to discontinue operations on the segment of the Portland Main Line East Route in Salisbury, MA, because such discontinuance of operations will enable the Department to avoid an expense of approximately \$1,500,000 in the maintenance and rehabilitation of two (2) highway bridges over the line of railroad at Mudnock Road (MA Bridge No. S-2-2) and Elm Street (MA Bridge No. S-2-1), both in Salisbury,

Dated: November 5, 1981

Docket No. AB-32 (Sub No. 17F) Exhibit No. 4 Page 2 of 2

VERIFICATION

Commonwealth of Massachusetts County of Suffolk

ss:

Justin L. Radlo, being duly sworn, deposes and says that he has read the foregoing statement, knows the facts asserted therein, and that the same are true as stated.

Justin L. Radlo

Subscribed and sworn to before me this 5th day of

November, 1981.

Notary Public of the

Commonwealth of Massachusetts

My Commission Expires:

-3/. /88

April 7, 1982

To Interested Parties

U. S. District Court for the District of Massachusetts - No. 70-250-M, In the Matter of Boston and Maine Corporation, Debtor - Petition for Order No. 634 - Abandonment and discontinuance of Operations on Portland Main Line East Route between Newburyport, MA and Seabrook, N.H.

Gentlemen:

Enclosed is a copy of the Memorandum and Order of the Court in the above-captioned matter, entered April 1, 1982, authorizing abandonment and discontinuance of operations on the respective segments of the subject line of railroad.

Sincerely,

Sidney Weinberg

SW/mon Enclosure

bcc:

A. G. Dustin

P. W. Carr

V. R. Terrill S. B. Culliford

M. V. Smith

E. J. Marrs

B. E. Rice

J. F. Adams - Certified copy herewith for filing.

UNITED STATES DISTRICT COURT DISTRICT OF MASSACHUSETTS

In the Matter of BOSTON AND MAINE CORPORATION,

I hereby attest and certify on -5-82 foregoing document is a full, true and correct 700050 Mthe criginal on file in my office, and in my legal custody

GEORGE F. McGRATH CLERK, U.S. DISTRICT COURT DISTRICT OF MESSACHUSETTS

MEMORANDUM AND ORDER

Deputy

Motion of Trustees of Debtor for Authority to Abandon and to Discontinue Operations on Segments of Portland Main Line East Route

MURRAY, Senior District Judge

The motion for an order authorizing the Trustees, pursuant to Rule 8-512(b) of the Bankruptcy Rules, to abandon a segment of the line of railroad known as "the Portland Main Line East Route" in the State of New Hampshire and to discontinue operations on a segment of the line in Massachusetts, came on to be heard on March 23, 1982, after the filing of the report of the Interstate Commerce Commission (ICC) pursuant to Section 1170(b) of the Bankruptcy Act (11 U.S.C. § 1170(b)), and after notice of the time and place of the hearing to the persons, agencies and entities specified in 11 U.S.C. § 1170(c). At the hearing, counsel for the Trustees called witnesses and presented evidence, which was not controverted. No objections to the abandonment or to the discontinuance of operations were raised.

The segment of the Portland Main Line East Route is a line of railroad approximately 1.26 miles in length between milepost B 41.44 at the Massachusetts/New Hampshire state line to milepost B 42.70, in the town of Seabrook, Rockingham County, New Hampshire. The Debtor reserved an easement for railroad purposes by the deed to the Massachusetts Bay Transportation Authority, dated December 24, 1976, in a contiguous segment of the line of railroad, approximately 3.94 miles in length between milepost B 37.50 in the City of Newburyport to milepost B 41.44 in the town of Salisbury, in Essex County, Massachusetts.

The Trustees considered the question of abandonment and

discontinuance of operations at their meeting on December 15, 1981, upon the report and recommendation of Mr. Dustin, president and chief operating officer of the railroad, which was accepted as evidence by the court in this hearing, and voted unanimously to authorize appropriate application for abandonment and for discontinuance of operations. The report of the ICC in Finance Docket No. AB-32 (Sub-No. 17) recommended that the court authorize the Trustees to abandon the 1.26 mile segment of line and to discontinue operations over the 3.94 mile segment of line and stated that the Railway Labor Executives' Association requested that if abandonments are authorized, the employee protective conditions in Oregon Short Line RR Co.-Abandonment-Goshen, 360 ICC 91 (1979) be imposed.

The evidence offered at the hearing satisfied the court that abandonment of the 1.26 mile segment of line and discontinuance of operations over the 3.94 mile segment of line is in the best interest of the estate of the Debtor, in the public interest, and not in derogation of the ultimate reorganization of the Debtor. Accordingly, it is hereby

ORDERED:

- 1. That the Trustees are authorized to abandon the segment of the Portland Main Line East Route approximately 1.26 miles in length between milepost B 41.44 at the Massachusetts/New Hampshire state line to milepost B 42.70, in the town of Seabrook, Rockingham County, New Hampshire.
- 2. That the Trustees are authorized to discontinue operations on the segment of the Portland Main Line East Route approximately 3.94 miles in length between milepost B 37.50 in the City of Newburyport to milepost B 41.44 in the town of Salisbury, Essex County, Massachusetts.
- 3. That the Trustees are authorized to utilize elsewhere on the Debtor's railroad system, and to sell or otherwise dispose of, such materials as may be recovered from the abandoned line.
- 4. That upon the abandonment of the line hereby authorized,

the Trustees shall observe and comply with the conditions concerning employee protection set forth in <u>Oregon Short Line RR Co.-Abandonment-Goshen</u>, 360 ICC 91 (1979).

Flant District sudge

Dated Oful 1, 1982

DISTRICT COURT OF THE UNITED STATES FOR THE DISTRICT OF MASSACHUSETTS

In Proceedings for the Reorganization of a Railroad

In the Matter of

BOSTON AND MAINE CORPORATION . No. 70-250-M

Debtor

CERTIFICATE OF SERVICE OF ORDER OF NOTICE

I, Sidney Weinberg, Attorney for the Trustees, hereby certify that, pursuant to order of notice entered on March 9, 1982, I gave notice as therein directed of a hearing to be held on March 23, 1982, at 11:00 a.m., in the Court, John W. McCormack Post Office and Courthouse Building, Post Office Square, Boston, Massachusetts, upon the petition of Robert W. Meserve and Benjamin H. Lacy, Trustees in Reorganization of the property of the Debtor, for authority to abandon and discontinue operations on segments of the Portland Main Line East Route, New Hampshire and Massachusetts, as more particularly described in said petition, by mailing copies of the Order of Notice, the within petition including Appendix "A" thereto and the report of the Interstate Commerce Commission thereon to the Interstate Commerce Commission, the U. S. Secretary of Transportation, all parties in interest in these proceedings or their counsel, and any affected shipper or community by regular mail, postage

prepaid, on March 11, 1982. A list of said parties and/or counsel of record is attached hereto and identified as Appendix "A".

Attorney for Trustees in Reorganization of Boston and Maine Corporation, Debtor John J. Coffey, Esquire Executive Office of Transp. One Ashburton Place Boston, MA 02108

John T. Collins, Esquire One Beacon Street Boston, MA 02108

Joseph H. B. Edwards, Esquire 100 Federal Street Boston, MA 02110

Clifford Elkins, Esquire N.Y. State Dept. of Transp. 1220 Washington Ave., Bldg. 5 Albany, N. Y. 12226

Chester H. Lopez, Jr., Esquire 11 Concord Street Nashua, New Hampshire 03060

Hirsh Freed, Esquire One Federal Street Boston, MA 02110

Paul B. Galvani, Esquire 225 Franklin Street Boston, MA 02110

Michael Haley, Esquire FRA - Dept. of Transportation 400 Seventh Street, S.W. Washington, D.C. 20591

Hon. Edward F. Harrington U. S. Attorney - Mass. 1107 Post Office - Courthouse Boston, MA 02109

Carl Helmetag, Esquire Penn Central Transportation 1700 Market St., Suite 3100 Philadelphia, PA 19103

Edward J. Hickey, Jr., Esquire Suite 400 1125 Fifteenth Street, N.W. Washington, D. C. 20005

Joseph H.D. Hinkley, Esquire One Beacon Street Boston, MA 02108

W. Charles Hogg, Jr., Esquire 1818 Market Street (32nd Floor) Philadelphia, PA 19103

Bangor & Aroostook Railroad Co. Northern Maine Junction Park RR 2 Bangor, Maine 04410

George H. Kleinberger, Esquire Delaware & Hudson Railway 40 Beaver Street Albany, N.Y. 12207 Alan L. Lefkowitz, Esquire One Federal Street Boston, MA 02110

Stanley Poster One State Street Boston, Massachusetts 02109

George W. McLaughlin, Esquire for Canadian Pacific Railroad 19 Milk Street Boston, MA 02109

Thomas F. Patton and
Ralph S. Tyler, Jr., Trustees
Erie Lackawanna Railway
Midland Building
Cleveland, Ohio 44115

William P. Quinn, Esquire 1800 Penn Mutual Tower 510 Walnut Street Philadelphia, PA 19106

Herbert M. Rafner, Esquire Lehigh Valley Railway Co. 415 Brighton Street Bethlehem, PA 18015

Scott Scully, Esquire Maine Central Railroad 232 St. John Street Portland, Maine 04102

Hon. Gregory H. Smith Attorney General for N.H. State House Concord, N.H. 03301

Donald J. Staples 92 Bossee Avenue Manchester, N.H. 03103

Donald M. Tolmie Norfolk & Western Railroad Eight North Jefferson Street Roanoke, Virginia

Lewis H. Weinstein, Esquire Ten Post Office Square Boston, MA 02109

Robert I. Tatel, Esquire 11 Beacon Street Boston, MA 02108

Robert B. Field, Jr., Esquire 11 Concord Street Nashua, NH 03060

James D. St. Clair, Esq. 60 State Street Boston, MA 02109

Jane A. Restani, Esquire Department of Justice 550 Eleventh St., N.W. (Room 1238) Washington, D.C. 20530 Robert W. Anestis, Esquire 1500 Oliver Building Pittsburgh, PA 15222

James E. Howard, Esquire 1429 Walnut Street Philadelphia, PA 19102

Norman A. Bikales, Esquire 100 Federal Street Boston, MA 02110

Benjamin H. Lacy, Esquire Hill & Barlow 225 Franklin Street Boston, MA 02110

Robert W. Meserve, Esquire Palmer & Dodge One Beacon Street Boston, MA 02108

Thomas R. Kiley, Esquire Asst. Attorney General State House - Room 373 Boston, MA 02133

Hon. Geraldine R. Keyes Interstate Commerce Commission Room 7314-I.C.C. Building 12th St. & Constitution Avenue Washington, D.C. 20423

Robert M. Gargill, Esquire 60 State Street Boston, Massachusetts 02109

John W. Rowe, Esquire Isham, Lincoln & Beale One First National Plaza Chicago, Illinois 60603

S. McMurtrie, Jr., V.P. Corporate Trust Division First National Bank-Boston Post Office Box 1897 Boston, Massachusetts 02105

Agatha L. Mergenovich, Secretary Interstate Commerce Commission Washington, D.C. 20423

Andrew L. Lewis, U. S. Secretary of Transportation
Department of Transportation
400 Seventh Avenue, S.W.
Washington, D.C. 20590

Hon. Edward J. King Executive Office State House Boston, MA 02133

Doris R. Pote, Chairman Department of Public Utilities 100 Cambridge Street Boston, MA 02202 James F. Carlin, Secretary
Executive Office of Transportation
and Construction
McCormack Building - 16th Floor
Boston, MA 02108

Paul E. McBride, Assistant Secretary Executive Office of Transportation and Construction One Ashburton Place Boston, MA 02108

James J. Kennedy, Jr., Executive Secretary Railway Labor Executives Association Railway Labor Building 400 lst Street, N.W. Washington, D.C. 20001

Board of Selectmen Town of Salisbury Town Hall Salisbury, MA 01950

Hon. Hugh J. Gallen State House - Room 208 Concord, NH 03301

Michael Love, Chairman New Hampshire Public Utilities Commission 8 Old Suncook Road Concord, NH 03301

John McAuliffe, Director
Transportation Division
Department of Public Works and Highways
85 Loudon Road
Concord, New Hampshire 03301

Justin L. Radlo, Chief Engineer Department of Public Works 100 Nashua Street Boston, MA 02114

Gino L. Palmacci, Director
Real Estate Department
Massachusetts Bay Transportation Authority
50 High Street
Boston, Massachusetts 02110

Board of Selectmen. Town of Seabrook, New Hampshire Town Hall Seabrook, New Hampshire

Hon. Richard E. Sullivan Mayor, City of Newburyport City Hall Newburyport, MA 01950

March 23, 1982

Gino Palracci, Director
Real Fetate Department
Massachusetts Bay Transportation Authority
50 Righ Street
Boston, NA 02112

Re: Bighway Bridges at Mudnock Mond and Flm Street, Calisbury, Mansachumntts Segment, Portland Hain Line Past Poute

Dear Mr. Palmacci:

A hearing was held before the Bankruptcy Court on March 23, 1982 on the petition of the Trustees of the property of Boston and Maine Corporation, Debtor (BEP) for authority to discontinue operations on a segment of the show-captioned line of railroad between Newburyport and the Massachusetts/New Bampshire State Line (U.S. District Court for the District of Massachusetts, In the Matter of Deston and Maine Corporation, Debtor, No. 70-250-M, Petition for Order No. 634).

The line segment is owned by the Massachusetts Bay Transportation Authority (H.B.T.A.) subject to an easument to Ban for the operation of trains for freight transportation purposes.

At the hearing, testimony was offered by the Massachusetts Department of Public Works through its engineer, Chester I. Redmond, that the Commonwealth of Massachunetts would save approximately one and one-half million dollars if freight operations on the line segment were authorized to be discontinued because the department would save that amount of exposes if it were able to resove the bridges and fill the span for highest purposes against what its costs would be to reconstruct and repair the existing bridges. So also testified that the repair and reconstruction of these Gino Palmacci, Director Nassachusetts Pay Transportation Authority Page 2 Narch 23, 1982

bridges were high in the priorities of the department.

Because the property is owned by the NOTA and the fill of the bridge spans could not be accomplished wilthout the consent of MOTA, the Bankruptcy Court (Murray, Senior District Judge) took the matter under advisement without closing the hearing and subject to testimony from MOTA as to its willingness to allow the Commonwealth of Massachusetts to fill in the said bridge spans on the right of way of this line segment.

Would you kindly study the foregoing matter and advise me of the name of the witness whom you designate to testify at the adjourned hearing in regard thereto.

Very truly yours,

Sidney Weinberg

SW/mon

155

Justin I. Radlo, Chief Engineer Chester I. Redwond, Engineer Mass. Department of Public Works I hereby attest and certify on that the foregoing document is a rull, true and correct copy of the original on file in my office, and in my legal custody.

Petition for Order No. 634

GEORGE F. MOTRATH
CLERK, U.S. DIGITICT COURT
15 RIGHT OF WAS CHUSETTS

DOISTRICT COURT OF THE UNITED STATES FOR THE DISTRICT OF MASSACHUSETTS

In Proceedings for the Reorganization of a Railroad

In the Matter of

BOSTON AND MAINE CORPORATION

No. 70-250-M

Debtor

ORDER OF NOTICE RELATIVE TO PETITION FOR ORDER NO. 634

The verified petition of the Trustees of the Debtor's property for authority to abandon a segment of a line of railroad, the Portland Main Line East Route, so-called, approximately 1.26 miles in length, extending from Milepost B41.44 to Milepost B42.70, all in the Town of Seabrook, Rockingham County, New Hampshire, and for authority to discontinue operations on a contiguous segment thereof, approximately 3.94 miles in length, extending from Milepost B37.50 in the Town of Newburyport to Milepost B41.44 in the Town of Salisbury, all in Essex County, Massachusetts, having been filed herein and verified affidavits in support of the said petition having been filed herein (Apendix A) and the Court having received the report of the Interstate Commerce Commission on the within petition, decided February 23, 1982, served February 25, 1982, pursuant to the provisions of Section 1170(b) of the Bankruptcy Act (11 U.S.C. 1170[b]), it is

ORDERED:

- 1. That the Trustees shall give notice to all parties in interest that the Court has set

 March 23 , 1982, at 11:00 A.M. as the return day and hearing date of this petition.
- 2. Said notice shall be given by mailing copies of this Order, the said petition including "Appendix A" thereto and said report of the Interstate Commerce Commission to the Interstate Commerce Commission, the U.S. Secretary of Transportation, all parties in interest in these proceedings or their counsel and any affected shipper or community by regular mail, postage prepaid at least ten (10) days prior to said return day.
- a. Any party objecting to the allowance of said petition or any part thereof, shall show cause why the petition should not be granted by filing with the Clerk of this Court his objections in writing not later than seventy—two (72) hours prior to said return day. (When the return date is on a Monday or a Tuesday the written objections shall be filed not later than 5:00 p.m. on the Thursday preceding). If the party opposing this petition seeks to contest an issue of fact material to the petition, he shall do so by affidavits in compliance with Fed. R. Civ. P. 56(e) and (f) made applicable to these proceedings by Bankruptcy Rule 756. If the party opposing the petition seeks to argue that the petition should be denied as a matter of law, he shall set forth his legal argument in a short memorandum containing the law upon which he relies.
- 5. If there is no opposition to this petition as to an issue of material fact then the Court shall reserve the matter and take it under advisement.

Senior District Judge

Dated: March 9, 1982

DISTRICT COURT OF THE UNITED STATES FOR THE DISTRICT OF MASSACHUSETTS

In Proceedings for the Reorganization of a Railroad

In the Matter of

BOSTON AND MAINE CORPORATION

No. 70-250-M

Debtor .

ORDER OF NOTICE RELATIVE TO PETITION FOR ORDER NO. 634

The verified petition of the Trustees of the Debtor's property for authority to abandon a segment of a line of railroad, the Portland Main Line East Route, so-called, approximately 1.26 miles in length, extending from Milepost B41.44 to Milepost B42.70, all in the Town of Seabrook, Rockingham County, New Hampshire, and for authority to discontinue operations on a contiguous segment thereof, approximately 3.94 miles in length, extending from Milepost B37.50 in the Town of Newburyport to Milepost B41.44 in the Town of Salisbury, all in Essex County, Massachusetts, having been filed herein and verified affidavits in support of the said petition having been filed herein (Apendix A) and the Court having received the report of the Interstate Commerce Commission on the within petition, decided February 23, 1982, served Pebruary 25, 1982, pursuant to the provisions of Section 1170(b) of the Bankruptcy Act (11 U.S.C. 1170(b)), it is

ORDERED:

- 1. That the Trustees shall give notice to all parties in interest that the Court has set
- March 23 , 1982, at 11:00 Λ .M. as the return day and hearing date of this petition.
- 2. Said notice shall be given by mailing copies of this Order, the said petition including "Appendix A" thereto and said report of the Interstate Commerce Commission to the Interstate Commerce Commission, the U.S. Secretary of Transportation, all parties in interest in these proceedings or their counsel and any affected shipper or community by regular mail, postage prepaid at least ten (10) days prior to said return day.
- petition or any party objecting to the allowance of said petition or any part thereof, shall show cause why the petition should not be granted by filing with the Clerk of this Court his objections in writing not later than seventy-two (72) hours prior to said return day. (When the return date is on a Monday or a Tuesday the written objections shall be filed not later than 5:00 p.m. on the Thursday preceding). If the party opposing this petition seeks to contest an issue of fact material to the petition, he shall do so by affidavits in compliance with Fed. R. Civ. P. 56(e) and (f) made applicable to these proceedings by Bankruptcy Rule 756. If the party opposing the petition seeks to argue that the petition should be denied as a matter of law, he shall set forth his legal argument in a short memorandum containing the law upon which he relies.
- 5. If there is no opposition to this petition as to an issue of material fact then the Court shall reserve the matter and take it under advisement.

Stan 4 John ay

Dated: Munch 9, 1982

REPORT

Docket No. AB-32 (Sub-No. 17)

ROBERT W. MESERVE AND BENJAMIN H. LACY
TRUSTEES OF THE BOSTON AND MAINE CORPORATION - ABANDONMENT AND
DISCONTINUANCE (PORTION) - PORTLAND MAIN LINE EAST ROUTE

Docket No. AB-32 (Sub-No. 18)

ROBERT W. MESERVE AND BENJAMIN H. LACY
TRUSTEES OF THE BOSTON AND MAINE CORPORATION - ABANDONMENT AMESBURY BRANCH

Decided: February 23, 1982

The Trustees of the Boston and Maine Corporation (B&M) filed these proposals (1) to abandon a segment of its Portland Main Line East Route (Portland Route) extending approximately 1.26 miles between Milepost B41.44 and Milepost B42.70 in the Town of Seabrook, Rockingham County, NH and to discontinue service over an adjoining segment of the Portland Route extending approximately 3.94 miles between Milepost B41.44 in the Town of Salisbury, MA, and Milepost B37.50 in the Town of Newburyport, Essex County, MA¹/ and (2) to abandon its Amesbury Branch extending approximately 3.71 miles between Milepost 0.0 in the Town of Salisbury (where it connects with the Portland Route) and Milepost 3.71 in the Town of Amesbury, Essex County, MA.

These proposals are governed by the Milwaukee Railroad Restructuring Act, 45 U.S.C. 900 et. seq. (MRR). The B&M's Reorganization Court directed us to report pursuant to 11 U.S.C. 1170(b) on these proposals by March 1, 1982. In compliance with the Court's directives, we submit this report recommending that the Court authorize the abandonments.

B&M's applications are being handled under our procedures in Sub-Part F of 49 CFR 1121, promulgated in Ex Parte No. 274 (Sub-No. 4), Abandonment Procedures for Bankrupt Railroads, 360 I.C.C. 615 (1979). Under these procedures, B&M is not required to prefile a system diagram map or comply with publishing and the prefile a system diagram map or comply with publishing and the prefile a system diagram map or comply with publishing and the prefile a system diagram map or comply with publishing and the prefile a system diagram map or comply with publishing and the prefile a system diagram map or comply with publishing and the prefile a system diagram map or comply with publishing

Under 11 U.S.C. 1170(a), the Court may authorize these abandonments if they are determined to be in the best interest of B&M's estate or essential for the formation of a reorganization plan, and if they are found not to unduly or adversly affect the public interest.

^{1/} The segment of the Portland Route in Massachusetts is owned by the Massachusetts Bay Transportation Authority. B&M operates the line under an easement.

PUBLIC INTEREST

We believe abandonment of these lines is consistent with the public interest. B&M has performed no operations over the 5.20 mile portion of the Portland Route for the past 5 years because there has been no demand for service. The line is below minimum Federal Railroad Administration (FRA) Class I standards. B&M's cost to rehabilitate the line to meet FRA Class I standards is estimated to be \$1.213.326.

The Massachusetts Department of Public Works supports B&M's proposal to discontinue operations over the Portland Route at Salisbury, MA. Discontinuance by B&M would enable the Department to avoid an estimated \$1.5 million for rehabilitation and maintenance expenses for two highway bridges at Salisbury.

The Amesbury Branch has not been operated by B&M for the past 5 years. The line is below minimum FRA Class I standards and has been embargoed since November, 1980. B&M's cost to restore the line to FRA Class I operating condition is estimated to be \$146,235.

BENEFITS TO ESTATE

Abandonment of these lines would benefit B&M's estate. B&M would no longer be obligated to incur expenses for maintenance and rehabilitation of these lines. It would also be able to reinvest the \$160,182 assets it has tied up in the lines in its reorganized system or use the assets to pay the debts.

LABOR PROTECTION

The only objection to the abandonment proposals has been submitted by the Railroad Labor Executives' Association (RLEA). RLEA requests that if abandonments are authorized, we should impose the employee protective conditions in Oregon Short Line R. Co. - Abandonment - Goshen, 360 I.C.C. 91 (1979), with modifications. The MRR authorizes the court, rather than this Commission, to impose appropriate employee protective conditions should it authorize the abandonments. Thus, we need not address this matter further.

CONCLUSION

We recommend that the Court authorize B&M to abandon and discontinue service over the above-described portions of the Portland Route and to abandon its Amesbury Branch. These lines do not conform with the minimum FRA Class I standards. To restore service, B&M would have to invest \$1,359,561 to rehabilitate these lines. Since these lines do not generate revenue for B&M at present, any investment for rehabilitation is not warranted. No shipper has objected to these proposals, indicating that any adverse effect would be minimal.

Docket No. AB-32 (Sub-No. 17)

Abandonment of these lines would also benefit B&M's estate by enabling it to reinvest its assets more productively elsewhere.

RECOMMENDATIONS

- 1. We recommend that the Court authorize B&M's Trustees to abandon and discontinue service over the above-described segments of its Portland Route and to abandon its Amesbury Branch.
- 2. If a financially responsible person offers to acquire any portion of these lines for the continuation of rail service by the date the Court considers the abandonment petitions, the Court should postpone the effective date of the abandonment for a reasonable time to permit negotiations.
- 3. The Court should require B&M's Trustees to keep intact the track and facilities of those portions of the lines subject to an offer of purchase for continuation of rail service.
 B&M's trustees should be authorized to dispose of portions of the lines not subject to offer to purchase for a continuation of rail service.

By the Commission, Chairman Taylor, Vice-Chairman Gilliam, Commissioners Gresham, Clapp, and Sterrett.

Agatha L. Mergenovich Secretary

(SEAL)

DISTRICT COURT OF THE UNITED STATES FOR THE DISTRICT OF MASSACHUSETTS

In Proceedings for the Reorganization of a Railroad

In the Matter of

BOSTON AND MAINE CORPORATION

No. 70~250-M

Debtor

PETITION OF TRUSTEES FOR AUTHORITY TO ABANDON AND TO DISCONTINUE OPERATIONS ON SEGMENTS OF PORTLAND MAIN LINE EAST ROUTE, MA AND NH

Now come the Trustees and respectfully represent as follows:

1. Included in the property of the Debtor is a segment of a line of railroad, the Portland Main Line East Route, so-called, approximately 1.26 miles in length, extending from Milepost B41.44 at the Massachusetts/New Hampshire State Line to Milepost B42.70, all in the Town of Seabrook, Rockingham County, New Hampshire, together with an easement for railroad purposes retained by the Debtor in its deed to the Massachusetts Bay Transportation Authority, dated December 24, 1976, in a contiguous segment thereof, approximately 3.94 miles in length, extending from Milepost B37.50 in the Town of Newburyport to Milepost B41.44 in the Town of Salisbury, all in Essex County, Massachusetts, both contiguous segments being

hereinafter referred to collectively as "the line".

2. The Trustees have considered the interest of the Debtor's estate and of ultimate reorganization and the affect of abandonment of the segment of the line in New Hampshire and of discontinuunce of operations on the segment of the line in Massachusetts on the public interest, and have determined that the aforesaid segments of the line should be respectively abandoned and operations thereon discontinued in the interest of the Debtor's estate and of ultimate reorganization, and that such respective abandonment and discontinuance of operations will not unduly adversely affect the public interest.

WHEREFORE, your petitioners pray that:

- 1. Pursuant to the provisions of Section 1170(b) of the Bankruptcy Act (11 U.S.C. 1170[b]), the Court fix a time within which the Interstate Commerce Commission (Commission) shall report to the Court on the application for abandonment of the segment of the line in New Hampshire and discontinuance of operations on the segment of the line in Massachusetts filed by the Trustees with the Commission and docketed as AB-32 (Sub No. 17F) a copy of which is filed herewith, marked "Appendix A".
- After receiving the report of the Commission, or expiration of the time fixed by it for the receipt of such report whichever first

occurs, the Court, pursuant to the provisions of Section 1170(c) of the Bankruptcy Act (11 U.S.C. 1170[c]) issue notice of hearing on the within petition to the Commission, the Secretary of Transportation, the Trustees, any party in interest that has requested notice, any affected shipper or community and any other entity prescribed by the Court.

- After such hearing, pursuant to the provisions of Section 1170[c]), the Court enter an order herein.
 - (a)(1) authorizing the Trustees to abandon the segment of the Portland Main Line East Route in the State of New Hampshire, approximately 1.26 miles in length, extending from Milepost B41.44 at the Massachusetts/New Hampshire state line to Milepost B42.70, all in the Town of Seabrook, Rockingham County, New Hampshire, and
 - (2) authorizing the Trustees to discontinue operations on the segment thereof in the Commonwealth of Massachusetts, approximately 3.94 miles in length, extending from Milepost B37.50 in the Town of Newburyport to Milepost B41.44 in the Town of Salisbury, all in Essex County, Massachusetts.
 - (b) authorizing the Trustees, after salvaging such material as may profitably be recovered from said segment of the Portland Main Line East Route in New Hampshire and subject to the limitations of other Orders

entered herein, to sell or otherwise dispose of said segment of line of railroad.

(c) authorizing the Trustees to take such other steps as may be necessary and proper to accomplish the foregoing.

> Robert W. Meserve and Benjamin H. Lacy, as Trustees of the Property of Boston and Maine Corporation, Debtor

Sidney Weinberg 150 Causeway Street Boston, Massachusetts 02114 Tel: (617) 227-6000

December 23, 1981 Dated:

COMMONWEALTH OF MASSACHUSETTS

Suffolk, ss.

Boston, Massachusetts December 23, 1981

Before me, personally appeared Sidney Weinberg, who made oath that the facts stated in the foregoing petition are true.

My Commission Expires:

DISTRICT COURT OF THE UNITED STATES FOR THE DISTRICT OF MASSACHUSETTS

In Proceedings for the Reorganization of a Railroad

In the Matter of

BOSTON AND MAINE CORPORATION

No. 70-250-M

Debtor

PETITION OF TRUSTEES FOR AUTHORITY TO ABANDON AND TO DISCONTINUE OPERATIONS ON SEGMENTS OF PORTLAND MAIN LINE EAST ROUTE, MA AND NH

Now come the Trustees and respectfully represent as follows:

1. Included in the property of the Debtor is a segment of a line of railroad, the Portland Main Line East Route, so-called, approximately 1.26 miles in length, extending from Milepost B41.44 at the Massachusetts/New Hampshire State Line to Milepost B42.70, all in the Town of Seabrook, Rockingham County, New Hampshire, together with an easement for railroad purposes retained by the Debtor in its deed to the Massachusetts Bay Transportation Authority, dated December 24, 1976, in a contiguous segment thereof, approximately 3.94 miles in length, extending from Milepost B37.50 in the Town of Newburyport to Milepost B41.44 in the Town of Salisbury, all in Essex County, Massachusetts, both contiguous segments being

- hereinafter referred to collectively as "the line".
- 2. The Trustees have considered the interest of the Debtor's estate and of ultimate reorganization and the affect of abandonment of the segment of the line in New Hampshire and of discontinuunce of operations on the segment of the line in Massachusetts on the public interest, and have determined that the aforesaid segments of the line should be respectively abandoned and operations thereon discontinued in the interest of the Debtor's estate and of ultimate reorganization, and that such respective abandonment and discontinuance of operations will not unduly adversely affect the public interest.

WHEREFORE, your petitioners pray that:

- 1. Pursuant to the provisions of Section 1170(b) of the Bankruptcy Act (ll U.S.C. 1170[b]), the Court fix a time within which the Interstate Commerce Commission (Commission) shall report to the Court on the application for abandonment of the segment of the line in New Hampshire and discontinuance of operations on the segment of the line in Massachusetts filed by the Trustees with the Commission and docketed as AB-32 (Sub No. 17F) a copy of which is filed herewith, marked "Appendix A".
- 2. After receiving the report of the Commission, or expiration of the time fixed by it for the receipt of such report whichever first

occurs, the Court, pursuant to the provisions of Section 1170(c) of the Bankruptcy Act (11 U.S.C. 1170[c]) issue notice of hearing on the within petition to the Commission, the Secretary of Transportation, the Trustees, any party in interest that has requested notice, any affected shipper or community and any other entity prescribed by the Court.

- 3. After such hearing, pursuant to the provisions of Section 1170[c]), the Court enter an order herein.
 - (a)(1) authorizing the Trustees to abandon the segment of the Portland Main Line East Route in the State of New Hampshire, approximately 1.26 miles in length, extending from Milepost B41.44 at the Massachusetts/New Hampshire state line to Milepost B42.70, all in the Town of Seabrook, Rockingham County, New Hampshire, and
 - (2) authorizing the Trustees to discontinue operations on the segment thereof in the Commonwealth of Massachusetts, approximately 3.94 miles in length, extending from Milepost B37.50 in the Town of Newburyport to Milepost B41.44 in the Town of Salisbury, all in Essex County, Massachusetts.
 - (b) authorizing the Trustees, after salvaging such material as may profitably be recovered from said segment of the Portland Main Line East Route in New Hampshire and subject to the limitations of other Orders

entered herein, to sell or otherwise dispose of said segment of line of railroad.

(c) authorizing the Trustees to take such other steps as may be necessary and proper to accomplish the foregoing.

Robert W. Meserve and Benjamin H. Lacy, as Trustees of the Property of Boston and Maine Corporation, Debtor

Sidney Weinberg 150 Causeway Stre

150 Causeway Street Boston, Massachusetts 02114 Tel: (617) 227-6000

Dated: December 23, 1981

COMMONWEALTH OF MASSACHUSETTS

Suffolk, ss.

Boston, Massachusetts December 23, 1981

Before me, personally appeared Sidney Weinberg, who made oath that the facts stated in the foregoing petition are true.

Mostly a. O. huf Notary Public

My Commission Expires:

September 7, 1984

Docket No. AB-32 (Sub No. 17F) Exhibit No. 2 Page 1 of 3

Memorandum to the Trustees

Abandonment and Discontinuance of Operations of Segment of Portland Main Line East Route, Massachusetts and New Hampshire

The segment of the Portland Main Line East Route proposed for discontinuance of operations within the Commonwealth of Massachusetts and for abandonment within the State of New Hampshire is 5.2 miles in length extending between milepost 37.50 in Newburyport, Essex County, Massachusetts and milepost 42.70 in Seabrook, Rockingham County, New Hampshire (The line).
3.94 miles of line within Massachusetts are owned by the MBTA. The New Hampshire segment of the line, 1.26 miles in length, is included in the estate of the Debtor.

No rail business has been generated by the line in the historical past.

The estimated cost to rehabilitate the line to FRA Class 1 standard, including the costs to restore bridges, is approximately \$1.2 million. The estimated net liquidation value of the portion of the line in New Hampshire, including land resale is \$24,624.00.

The Massachusetts Department of Public Works supports the application to avoid the expense of maintaining two highway bridges in Salisbury, MA.

I recommend a vote authorizing abandonment of the segment of the line in New Hampshire and discontinuance of operations on the segment of the line within Massachusents.

A. G. Dustin

Dated: November 25, 1981

CERTIFICATE OF VOTE

I, the undersigned Benjamin H. Lacy, one of the Trustees of the property of Boston and Maine Corporation, in reorganization, hereby certify that at a meeting of the Trustee group held on November 30, 1981 , at which both Trustees were present, there was presented a memorandum from Alan G. Dustin, President, to the Trustees on the subject of abandonment of the segment of the Portland Main Line East Route, approximately 1.26 miles in length, extending between the New Hampshire/Massachusetts state line at milepost B41.44 and milepost B42.70, all in Seabrook, Rockingham County, New Hampshire and discontinuance of operations on a segment of Portland Main Line East Route, approximately 3.94 miles in length, extending between milepost B37.50 and milepost B41.44, all in Newburyport and Salisbury, Essex County, Massachusetts, a copy of which memorandum is attached to this certificate, and that after discussion of the matter with Mr. Dustin, the Trustees duly

VOTED:

To authorize appropriate application for abandonment of the segment of the Portland Main Line East Route, approximately 1.26 miles in length, extending between the New Hampshire/Massachusetts state line at milepost B41.44 and milepost B42.70, all in Seabrook, Rockingham County, New Hampshire and to discontinue operations on a segment of the Portland Main Line East Route, approximately 3.94 miles in length, extending between mile-

Docket No. AB-32 (Sub No. 17F) Exhibit No. 2 Page 3 of 3

post B37.50 and milepost B41.44, all in Newburyport and Salisbury, Essex County, Massachusetts, having determined that such abandonment and discontinuance of operations are in the interests of the Debtor's estate without unduly adversely affecting the public interest.

I hereby further certify that the said vote has not been amended, modified or revoked and is now in full force and effect.

ATTEST:

Denjamin It Jeney

Dated: December 15, 1981

I estimate the B&M's cost to bring the segments of the line up to the minimum permissible level of maintenance provided in FRA Class I Standard is arrived at as follows:

Replacing 3,600 ties @ \$42/tie	\$ 151,200.	
Replacing 45 panels	45,000.	
Ditching 5.2 miles of track @ \$4,830/mi	25,116.	
Spot surface and joints .5 miles @ \$805/mi	403.	
Cutting brush and weed spray - entire branch	5,107.	
Rails - Class I condition	0	
Culverts	2,500.	
Bridges	984,000.	
TOTAL COST TO RESTORE LINE TO CLASS I STANDARD	\$1,213,326.	

I have prepared and attached hereto Appendix B, the estimated liquidation value of the segment of the line wholely owned by the Boston and Maine. The land values were furnished to me by Witness E. J. Marrs.

Richard F. Dixon Engineer of Track

Dated ///2/8/

4

BOSTON AND MAINE CORPORATION - DEBTOR

Docket Number Exhibit Number

Witness: R. F. Dixon

PORTLAND MAIN LINE EAST ROUTE NEWBURYPORT, MA TO SALISBURY, NH

ESTIMATED LIQUIDATION VALUE (1.26 miles)								
TRACK								
Rail 85# Relay 190 N.T. @ 240. \$45,600 Joints 85# Relay 300 ea @ 12. 3,600 Misc. Small Scrap 44 G.T. @ 80. 3,520 Cross Ties Relay 250 ea @ 4. 1,000								
Estimated Track Salvage \$53,720								
BRIDGE	24							
Bridge #41.42 Scrap 10 G.T. @ 57. \$ 570 Bridge #39.99 Scrap 40 G.T. @ 57. 2,280								
Estimated Bridge Salvage	\$ 2,850							
Estimated Gross Salvage	\$56,570							
ESTIMATED COST TO REMOVE SALVAGE								
Track & Fastenings 6,653 ft. @ 2.00 \$13,306 Bridges (Contract) 39,000								
Estimated Cost to Remove	\$52,306							
Estimated Net Salvage	\$ 4,264							
LAND VALUE	\$20,000							
TOTAL NET SALVAGE	\$24,264							

Docket No. AB-32 (Sub No. 17F) Exhibit No. 4 Page 1 of 2

VERIFIED STATEMENT OF JUSTIN L. RADLO

I am Justin L. Radlo. My business address is Massachusetts Department of Public Works, 100 Nashua Street,
Boston, MA, 02114. I am the Chief Engineer of the
Department.

The Department of Public Works supports the application of Boston and Maine Corporation, Debtor (B&M) for authority to discontinue operations on the segment of the Portland Main Line East Route in Salisbury, MA, because such discontinuance of operations will enable the Department to avoid an expense of approximately \$1,500,000 in the maintenance and rehabilitation of two (2) highway bridges over the line of railroad at Mudnock Road (MA Bridge No. S-2-2) and Elm Street (MA Bridge No. S-2-1), both in Salisbury, MA.

Dated: November 5, 1981

NTERSTATE COMMERCE COMMISSION

SERVICE DATE FEB 25 1982

REPORT

Docket No. AB-32 (Sub-No. 17)

TRUSTEES OF THE BOSTON AND MAINE CORPORATION - ABANDONMENT AND DISCONTINUANCE (PORTION) - PORTLAND MAIN LINE EAST ROUTE

Docket No. AB-32 (Sub-No. 18)

ROBERT W. MESERVE AND BENJAMIN H. LACY

ROBERT W. MESERVE AND MAINE CORPORATION - ABANDONMENT - AMESBURY BRANCH ROBERT W. MESERVE AND BENJAMIN H. LACY TRUSTEES OF THE BOSTON AND MAINE CORPORATION - ABANDONMENT AND

Decided: Fermany 23, 1982

The Trustees of the Boston and Naine Corporation (B&M) filed these proposals (1) to abandon a asgment of its Portland Main Line East Route (Portland Route) extending approximately 1.26 miles between Milepost B41.44 and Milepost B42.70 in the Town of Seabrook, Rockingham County. NH and to discontinue service over an adjoining segment of the Postland Route extending approximately 3.94 miles between Milepost B41.44 in the Town of Salisbury, MA, and Milepost 337.50 in the Town of Newburyport, Essex County, $\mathrm{MA}^1/$ and (2) to abandon its Amesbury Branch extending approximately 3.71 miles between Milepost 0.0 in the Town of Salisbury (where it connects with the Portland Route) and Milepost 3.71 in the Town of Amesbury, Essex County, MA.

These proposals are governed by the Milwaukee Railroad Restructuring Act, 45 U.S.C. 900 et. seq. (MRR). The B&M's Reorganization Court directed us to report pursuant to 11 U.S.C. 1170(b) on these proposals by March 1, 1982. In compliance with the Court's directives, we submit this report recommending that the Court authorize the abandonments.

B&M's applications are being handled under our procedures in Sub-Part F of 49 CFR 1121, promulgated in Ex Parte No. 274 (Sub-No. 4), Abandonment Procedures for Bankrupt Railroads, 360 I.C.C. 615 (1979). Under these procedures, B&M is not required to prefile a system diagram map or comply with publishing and posting requirements. B&M certified that it served copies of the applications on appropriate State officials and agencies. B&M is not required to file environmental information because Section 19 of MRR exempts B&M abandonments from the National Environmental Policy Act.

Under 11 U.S.C. 1170(a), the Court may authorize these abandonments if they are determined to be in the best interest of B&M's estate or essential for the formation of a reorganization plan, and if they are found not to unduly or adversly affect the public interest.

^{1/} The segment of the Portland Route in Massachusetts is owned by the Massachusetts Bay Transportation Authority. B&M operates the line under an easement.

PUBLIC INTEREST

We believe abandonment of these lines is consistent with the public interest. B&M has performed no operations over the 5.20 mile portion of the Portland Route for the past 5 years because there has been no demand for service. The line is below minimum Federal Railroad Administration (FRA) Class I standards. B&M's cost to rehabilitate the line to meet FRA Class I standards is estimated to be \$1,213,326.

The Massachusetts Department of Public Works supports B&M's proposal to discontinue operations over the Fortland Route at Salisbury, MA. Discontinuance by B&M would smalle the Department to avoid an estimated \$1.5 million for the Department to avoid an estimated \$1.5 million for the Department to avoid an estimated \$1.5 million for the Department to avoid an estimated \$1.5 million for the Department to avoid an estimated \$1.5 million for the Department to avoid an estimated \$1.5 million for the Department to avoid an estimated \$1.5 million for the Department of Public Works supports B&M's proposal to discontinue operations over the Fortland Route at Salisbury, MA. Discontinue operations over the Fortland Route at Salisbury, MA. Discontinuance by B&M would small the Department to avoid an estimated \$1.5 million for the Department to avoid an estim

The Amesbury Branch has two been operated by B&M for the past 5 years. The line is below mindages off class I standards and has been embargoed sines severage 1980. B&M's cost to restore the line to FRA Class I separated condition is estimated to be \$146,235.

BENEFITS TO ESPATE

Abandonment of these lines would benefit B&M's estate. B&M would no longer be obligated to incur expenses for maintenance and rehabilitation of these lines. It would also be able to reinvest the \$160,182 assets it has tied up in the lines in its reorganized system or use the assets to pay the debts.

LABOR PROTECTION

The only objection to the abandonment proposals has been submitted by the Railroad Labor Executives' Association (RLEA). RLEA requests that if abandonments are authorized, we should impose the employee protective conditions in Oregon Short Line R. Co. - Abandonment - Goshen, 360 I.C.C. 91 (1979), with modifications. The MRR authorizes the court, rather than this Commission, to impose appropriate employee protective conditions should it authorize the abandonments. Thus, we need not address this matter further.

CONCLUSION

We recommend that the Court authorize B&M to abandon and discontinue service over the above-described portions of the Portland Route and to abandon its Amesbury Branch. These lines do not conform with the minimum FRA Class I standards. To restore service, B&M would have to invest \$1,359,561 to rehabilitate these lines. Since these lines do not generate revenue for B&M at present, any investment for rehabilitation is not warranted. No shipper has objected to these proposals, indicating that any adverse effect would be minimal.

Docket No. AB-32 (Sub-No. 17) Abandonment of these lines would also benefit B&M's estate by enabling it to reinvest its assets more productively elsewhere. RECOMMENDATIONS 1. We recommend that the Court authorize B&M's Trustees to abandon and discontinue service over the above-described segments of its Portland Route and the abandon its Amesbury Branch. 2. If a financially propossible person offers to acquire any portion of these likes now the continuation of rail service by the date the Court considers the abandonment petitions, the Court should postpone the effective date of the abandonment for a reasonable time to permit the contract the 3. The Court should require 1850's Trustees to keep intact the track and facilities of these purchases of the lines subject to an offer of purchase for overthead the of rail service. B&M's trustees should be authorized to dispose of portions of the lines not subject to offer to prochase for a continuation of rail service. By the Commission, Chairman Taylor, Vice-Chairman Gilliam, Commissioners Gresham, Clapp, and Sterrett. Agatha L. Mergenovich Secretary (SEAL) - 3 -

March 10, 1982 To Intervenors and Interested Parties U. S. District Court for the District of Massachusetts - No. 70-250-M - In the Matter of Boston and Maine Corporation, Debtor (1) Petition for Order No. 634, Abandonment and Discontinuance of operations, secent of Portland Main Line Bast Route, WM and MA Petition for Order No. 635, Abandonment, (2) Amesbury Branch, Massachusetts Gentlemen: Enclosed herein are copies of the petitions, including "Appendix A" thereto (reports of the Interstate Commerce Commission) and the orders of notice of hearing in both of the above-captioned matters setting hearings thereon for Tuesday, March 23, 1982 at 11:00 s.m. before the Court at the John W. McCornack Postoffice and Courthouse Building, Post Office Square, Boston, MA. If there are any questions concerning the foregoing notice, kindly feel free to communicate with the understaned. Very truly yours, Sidney Weinberg Attorney for Trustees 150 Causeway Street Boston, MA 02114 (617) 227-6000 57/200 Enclosures

March 9, 1982

Peter Skarmeas, Director of Judicial Operations N.S. District Court for the District of Massachusetts 1925 Courthouse and Post Office Building Post Office Square Poston, Massachusetta 92109

Re: No. 70-250-M, Petition for Order No. 634

Dear Mr. Skarmeas:

Enclosed for filing in the above-captioned matter are the original and two (2) copies of a motion for order of notice of hearing, together with the proposed form thereof.

Very truly yours,

Sidney Weinberg

SW/mon Enclosures

DISTRICT COURT OF THE UNITED STATES FOR THE DISTRICT OF MASSACHUSETTS

In Proceedings for the Reorganization of a Railroad

In the Matter of

BOSTON AND MAINE CORPORATION

No. 70-250-M

Debtor

MOTION FOR ORDER OF NOTICE RELATIVE TO PETITION FOR ORDER NO. 634

The Trustees move for the issuance of an order of notice of hearing in substantially the form attached hereto and marked Appendix A.

Robert W. Meserve and Benjamin H. Lacy, Trustees of the Property of Boston and Maine Corporation, Debtor

By their attorney,

Sidney Weinberg 150 Causeway Street Boston, MA 02114 (617) 227-6000

Dated: March 9, 1982

DISTRICT COURT OF THE UNITED STATES FOR THE DISTRICT OF MASSACHUSETTS

In Proceedings for the Reorganization of a Railroad

In the Matter of

BOSTON AND MAINE CORPORATION

No. 70-250-M

Debtor

ORDER OF NOTICE RELATIVE TO PETITION FOR ORDER NO. 634

The verified petition of the Trustees of the Debtor's property for authority to abandon a segment of a line of railroad, the Portland Main Line East Route, so-called, approximately 1.26 miles in length, extending from Milepost B41.44 to Milepost B42.70, all in the Town of Seabrook, Rockingham County, New Hampshire, and for authority to discontinue operations on a contiguous segment thereof, approximately 3.94 miles in length, extending from Milepost B37.50 in the Town of Newburyport to Milepost B41.44 in the Town of Salisbury, all in Essex County, Massachusetts, having been filed herein and verified affidavits in support of the said petition having been filed herein (Apendix A) and the Court having received the report of the Interstate Commerce Commission on the within petition, decided February 23, 1982, served February 25, 1982, pursuant to the provisions of Section 1170(b) of the Bankruptcy Act (11 U.S.C. 1170[b]), it is

ORDERED:

- 1. That the Trustees shall give notice to all parties in interest that the Court has set
- , 1982, at 11:00 A.M. as the return day and hearing date of this petition.
- 2. Said notice shall be given by mailing copies of this Order, the said petition including "Appendix A" thereto and said report of the Interstate Commerce Commission to the Interstate Commerce Commission, the U.S. Secretary of Transportation, all parties in interest in these proceedings or their counsel and any affected shipper or community by regular mail, postage prepaid at least ten (10) days prior to said return day.
- 3. Any party objecting to the allowance of said petition or any part thereof, shall show cause why the petition should not be granted by filing with the Clerk of this Court his objections in writing not later than seventytwo (72) hours prior to said return day. (When the return date is on a Monday or a Tuesday the written objections shall be filed not later than 5:00 p.m. on the Thursday preceding). If the party opposing this petition seeks to contest an issue of fact material to the petition, he shall do so by affidavits in compliance with Fed. R. Civ. P. 56(e) and (f) made applicable to these proceedings by Bankruptcy Rule 756. If the party opposing the petition seeks to argue that the petition should be denied as a matter of law, he shall set forth his legal argument in a short memorandum containing the law upon which he relies.
- 5. If there is no opposition to this petition as to an issue of material fact then the Court shall reserve the matter and take it under advisement.

DISTRICT COURT OF THE UNITED STATES FOR THE DISTRICT OF MASSACHUSETTS

In Proceedings for the Reorganization of a Railroad

In the Matter of

BOSTON AND MAINE CORPORATION . No. 70-250-M

Debtor

ORDER FIXING A TIME FOR THE REPORT OF THE INTERSTATE COMMERCE COMMISSION

The petition of the Trustees of the Debtor's property for authority to abandon a segment of a line of railroad, the Portland Main Line East Route, so-called, approximately 1.26 miles in length, extending from Milepost B41.44 to Milepost B42.70, all in the Town of Seabrook, Rockingham County, New Hampshire, and for authority to discontinue operations on a contiguous segment thereof, approximately 3.94 miles in length, extending from Milepost B37.50 in the Town of Newburyport to Milepost B41.44 in the Town of Salisbury, all in Essex County, Massachusetts, having been filed herein, together with a copy of an application to the Interstate Commerce Commission (Commission) for a report to this Court recommending its authorization for such abandonment and discontinuance (Appendix "A" of said petition), the original of which has been filed with the Commission under Docket No. AB-32 (Sub No. 17F), all pursuant to the provisions of the Bankruptcy Act, 11 USC 1170 and the Commission's Rules of Practice relevant thereto contained in Part 1121.60 to 1121.63, inclusive of the Code of Federal Regulations, it is

ORDERED:

within sixty (60) days of the date of this Order on its decision on the application of the Trustees for a report to this Court recommending authorization for abandonment of a segment of a line of railroad, the Portland Main Line East Route, so-called, approximately 1.26 miles in length, extending from Milepost B41.44 to Milepost B42.70, all in the Town of Seabrook, Rockingham County, New Hampshire, and recommending authorization for discontinuance of operations on a contiguous segment thereof, approximately 3.94 miles in length, extending from Milepost B37.50 in the Town of Newburyport to Milepost B41.44 in the Town of Salisbury, all in Essex County, Massachusetts, filed with the Commission in AB-32 (Sub No. 17F).

Senior District Judge 7

Dated:

January 4, 1982

DISTRICT COURT, OF THE UNITED STATES FOR THE DISTRICT OF MASSACHUSETTS

In Proceedings for the Reorganization of a Railroad

In the Matter of

BOSTON AND MAINE CORPORATION . No. 70-250-M

Debtor

ORDER FIXING A TIME FOR THE REPORT OF THE INTERSTATE COMMERCE COMMISSION

The petition of the Trustees of the Debtor's property for authority to abandon a segment of a line of railroad, the Portland Main Line East Route, so-called, approximately 1.26 miles in length, extending from Milepost B41.44 to Milopost R42.70, all in the Town of Seabrook, Rockingham County, New Hampshire, and for authority to discontinue operations on a contiguous segment thereof, approximately 3.94 miles in length, extending from Milepost B37.50 in the Town of Newburyport to Milepost B41.44 in the Town of Salisbury, all in Essex County, Massachusetts, having been filed herein, together with a copy of an application to the Interstate Commerce Commission (Commission) for a report to this Court recommending its authorization for such abandonment and discontinuance (Appendix "A" of said petition), the original of which has been filed with the Commission under Docket No. AB-32 (Sub No. 17F), all pursuant to the provisions of the Bankruptcy Act, 11 USC 1170 and the Commission's Rules of Practice relevant thereto

contained in Part 1121.60 to 1121.63, inclusive of the Code of Federal Regulations, it is

ORDERED:

1. That the Commission shall report to this Court within sixty (60) days of the date of this Order on its decision on the application of the Trustees for a report to this Court recommending authorization for abandonment of a segment of a line of railroad, the Portland Main Line East Route, so-called, approximately 1.26 miles in length, extending from Milepost B41.44 to Milepost B42.70, all in the Town of Seabrook, Rockingham County, New Hampshire, and recommending authoriztion for discontinuance of operations on a contiguous segment thereof, approximately 3.94 miles in length, extending from Milepost B37.50 in the Town of Newburyport to Milepost B41.44 in the Town of Salisbury, all in Essex County, Massachusetts, filed with the Commission in AB-32 (Sub No. 17F).

Seni	or	Di	str	ict	J111	dae

Dated:

December 23, 1981

Peter Skarmeas, Director of Judicial Operations
U. S. District Court for the District of Massachusetts
1525 Courthouse and Post Office Building
Post Office Square
Boston, Massachusetts 02109

Re: Petition for Order No. 634

Dear Mr. Skarmeas:

Enclosed for filing in the above-captioned matter are the original and two (2) copies of the above-captioned petition, together with the original and two (2) copies of a proposed form of order fixing the time for the report of the Interstate Commerce Commission to the Court thereon.

Very truly yours,

Sidney Weinberg

SW/mon Enclosures